Accounts



Monthly Dashboard

As of July 31, 2025

				•	
Program	Current	Jun 2025	Change	Plan Assets	
Total Assets	\$390,597,171	\$384,333,069	\$6,264,102		
Total Contributions	\$512,593,791	\$502,806,863	\$9,786,929		201
Total Withdrawals	-\$195,426,417	-\$189,947,887	-\$5,478,530	\$323	391
Contributions (Past Month)	\$9,978,146	\$10,074,572	-\$96,425		
Withdrawals (Past Month)	-\$5,584,491	-\$4,437,750	-\$1,146,742	\$212	
Saver	Current	Jun 2025	Change	\$273 \$148 \$190 \$134 \$134 \$190 \$134 \$134 \$190	
Total Funded Accounts	138,276	137,765	511	\$8 ¢41 \$69 ⁹⁹	
Total Payroll Contributing Accounts	177,379	174,974	2,405	\$2\\ \$16\\ \$41\\	
Accounts with a Withdrawal	66,552	65,540	1,012		
Multiple Employer Accounts	94,185	92,770	1,415	9/2017 3/2018 9/2018 3/2019 9/2020 9/2021 3/2022 9/2022 3/2022 3/2023 3/2023 3/2023 3/2023	7/2025
Max Contribution Accounts	77	56	21	3/2 3/2 3/2 3/2 3/2 3/2 3/2 3/2 3/2 3/2	7/2
Self-Enrolled Funded Accounts	1,129	1,145	-16	Saver Accounts - July 2025	
Average Monthly Contribution Amount	\$206	\$212	-\$6	177,379	
Median Monthly Contribution Amount	\$152	\$161	-\$9	(+2,405)	
Average Savings Rate (Funded Accounts)	6.9%	7.0%	-0.1%	138,276	
Average Funded Account Balance	\$2,825	\$2,790	\$35	(+511)	
Opt-Out Rate (0-30), since inception	26.9%	27.0%	-0.1%		
				66,552 (+1,415)	
Employer	Current	Jun 2025	Change	(+1,012)	
Total Registered	32,854	32,190	664		
Total Added Employee Data	32,936	32,191	745		
Actively Submitting Payroll (Past 3 Months)	8,186	8,191	-5		
Total Exempted Employers	47,669	46,914	755	Total Funded Total Payroll Accounts with a Multiple Employe Accounts Contributing Withdrawal Accounts	r

The Opt-Out Rate (0-30), since inception, is calculated by dividing the number of accounts that have opted out in the first 30 days by the total number of unique savers ever registered in the program (excluding CIP failed savers).