



**OREGON
STATE
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Oregon Investment Council

July 15, 2026

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Agenda

July 15, 2026
9:00 AM

<u>Time</u>	<u>Tab</u>	<u>Presenter</u>
9:00 – 10:00	1	Market Commentary
		Owen Lamont <i>Senior Vice President, Portfolio Manager, Research Acadian Asset Management</i>
		Jim Klapman <i>Senior Vice President, Relationship Manager Acadian Asset Management</i>



TAB 1

Speaker

Owen Lamont, Acadian Asset Management