



## **DESCRIPTION OF OBLIGATION TO WHICH THE AGREEMENT RELATES**

### Obligation Type:

## Purpose:

## Project:

### Series:

**Amount Outstanding:**

Maturity:

Dated Date:

Closing Date:

## DESCRIPTION OF THE TERMS OF THE AGREEMENT

Notional Amount: \_\_\_\_\_ Rate: \_\_\_\_\_

### Issuer Pays:

### Issuer Receives:

## Purpose:

Description of Options, if any:

### Brief Rational for Agreement Transaction:

## PERIODIC REPORTING

Brief description of the change in the Issuer's obligations resulting from a change in ratings, early termination or other event that triggers change in Issuer's obligations under the Agreement.

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**OTHER**

Checkmark to confirm ISDA Confirmation of the Agreement transaction is provided.

## FORM 3 PREPARED BY

Name:

Firm:

Contact Phone:

Contact Email: