



OREGON SCHOOL BOND GUARANTY PROGRAM REQUEST FOR QUALIFICATION

District Name and Number:

District County:

Contact Person & Title:

Address:

City, State, Zip:

Phone Number and Email:

Answer the following questions pertaining to qualification for the guaranty:

	<p>1. Has the District ever failed to pay debt service on any of its bonds, certificates of participation or other financial obligation when due? <i>If Yes, please attach an explanation of the circumstances and resolution of any such defaults.</i></p>
	<p>2. Are there any current lawsuits against the District challenging the ability or authority of the District to issue bonds or that may materially affect the ability of the District to make scheduled debt service payments on its bonds or other financial obligations when due? <i>If Yes, please attach an explanation of the lawsuit and potential outcomes.</i></p>
	<p>3. Has the District been contacted and/or participated in an investigation by an oversight agency, such as the IRS or SEC? <i>If Yes, please attach an explanation of the circumstances and resolution.</i></p>
	<p>4. Is the District within the statutory debt limits defined by the Oregon Revised Statutes? <i>Grades K-8: ORS 328.245(1); Grades 9-12: ORS 328.245(2); Community Colleges: ORS 341.675(3)</i></p>
	<p>5. Does the District have a Post Issuance Compliance policy or procedure? <i>If Yes, please attach a copy of such policy or procedure; if No, implementation and submission of such policy or procedure by an authorized representative of the District will be required. Sample documents are on our Oregon Bond Education Center web page.</i></p>
	<p>6. Enter the amount of property tax-based General Obligation debt the District is authorized to incur by law.</p>
	<p>7. Enter the amount of property tax-based General Obligation debt the District now has outstanding. <i>Obtain a copy of your District's current Overlapping Debt Report.</i></p>
	<p>8. Enter the estimated maximum total par amount of the proposed bond issue. 8a. Enter the estimated maximum amount of current refunding. 8b. Enter the estimated maximum amount of advance refunding. 8c. Enter the estimated maximum amount of new money.</p>
	<p>9. Enter the estimated number of years of the proposed bond issue.</p>
	<p>10. Enter the estimated average annual principal and interest debt service of the proposed bond issue at current interest rates or provide a preliminary debt service schedule for the proposed bond issue. <i>If the proposed bond issue will refund existing issue(s), also provide preliminary refunded debt schedule(s).</i></p>
	<p>11. Method of sale.</p>
	<p>12. If Public Offering, enter proposed qualified Paying Agent.</p>

In addition to the requested information in the previous section, include the following with this application no less than 30 days prior to the sale date:

<input type="checkbox"/>	a. A listing of outstanding debt and associated debt service schedules for any debt incurred by the District subsequent to the period reviewed in its most recent audited financial statements, if applicable.
<input type="checkbox"/>	b. A copy of the District's resolution, if available (draft form accepted with executed version to follow).
<input type="checkbox"/>	c. A copy of the District's Post Issuance Compliance Policy/Procedure.
<input type="checkbox"/>	d. A copy of the District's current Overlapping Debt Report : review and affirm or amend the District's data.
<input type="checkbox"/>	e. A copy of the District's OSBG School Bond Repayment Assurance Agreement signed by an authorized representative of the District; a fully executed version will be returned to the District. <i>The template is accessible on our web site at Oregon School Bond Guaranty.</i>
<input type="checkbox"/>	f. A non-refundable application fee of \$200, per OAR 170-061-0000(2)(b), payable to Office of the State Treasurer with "OSBG" in the memo field. Payments via wire are preferred; wire instruction can be provided via fax or phone.

REQUEST FOR OREGON SCHOOL BOND GUARANTY

The undersigned, being an Authorized District Official, hereby certifies to the accuracy and completeness of the materials provided with this application and hereby requests that the Office of the State Treasurer issue a Certificate of Qualification pursuant to Oregon Administrative Rule 170-063-0000 and the Oregon School Bond Guaranty Act.

By signing below, the requestor acknowledges that execution of an OSBG School Bond Repayment Agreement will be required if the State makes debt service payment on behalf of the District, per OAR 170-063-0000(16).

Signature: _____

Title:

Date:

Office of the State Treasurer – Debt Management Division
350 Winter Street NE, Suite 100'Salem, OR 97301-3896
Phone: 503-378-4930
Email: DMD@OST.state.or.us

Please note:

If your District is participating in the Oregon School Capital Improvement Matching (OSCIM) Grant Program, your District must comply with the requirements of that program. These requirements include providing the Oregon Department of Education (ODE) with a copy of all documents listed in Exhibit B of the OSCIM Program Grant Agreement and sending a completed and signed copy of the Grant Agreement and Exhibits A and A-1. We recommend you keep copies of documents submitted for your District's OSBG request; many OSCIM Exhibit B documents require the same information. For more information, see [Office of School Facilities – OSCIM](#).