Financial Empowerment at Treasury
What does Treasury do?

**Financial Empowerment**
Save now for future education, disability related expenses and a better retirement.

**Your Money**
Watch out for scams, and protect your financial future.

**Invested for Oregon**
See portfolio and holdings information for assets under Treasury investment management.

**Oregon Bonds**
You can invest in Oregon and earn returns with sustainability and municipal bonds.

**Public Financial Services**
Banking, bonding, and investing for Oregon Governments.
Treasury and financial literacy

Guard Your Money

Financial Wellness

OregonSaves can help you find the help you need
The State of Oregon wants to help you succeed in all areas of financial health, not just retirement. The following organizations have additional information or services that may be helpful to you.
Oregon Treasury Savings Network
Making education saving accessible

$150 / $300
“Education Savings Credit” for contributions to an Oregon 529 account

$25
“Baby Grad” match (Children’s Savings Account)
“Kinder Grad” match

$4.4 B
Total assets – savings plans
Dec. 31, 2020
Making retirement saving easy

**Roth IRA**
Most savers auto-enrolled in after-tax retirement accounts

**1 million**
Workers without a plan at work

**$130**
Average monthly contribution
Improving emergency saving
Saving for people with disabilities

“THE MOST FINANCIALLY VULNERABLE POPULATION IN AMERICA IS THE GROUP OF INDIVIDUALS THAT LIVE AT THE INTERSECTION OF DISABILITY, RACE AND ETHNICITY.”

$8,813
Average balance
ABLE, access and equity

**Age limit**
Disability onset by 25
ABLE Age Adjustment Act

**Bank card**
Oregon leading the way

**Financial Literacy**
Financial Beginnings
Pilot project
Expanding outreach