

## Tax Professional Liaison Meeting

Oregon Department of Revenue  
Meeting to be held via Zoom/In Person  
Alfreda Bales Conference Room, Oregon Department of Revenue  
955 Center St NE, Salem, OR 97301  
Friday, July 28, 2023  
9:00 to 11:00 a.m.

Please click this URL to join.

<https://www.zoomgov.com/j/1602892087>

Passcode: 788667

9:00 – 9:05	Welcome!
9:05 – 9:20	New Oregon-Only Extension Request Form for Estate Returns. <i>Jason Larimer, Business Division Operations and Policy Analyst.</i>
9:20-9:35	Pass-Through Entity Elective (PTE-E Tax) update. <i>Jackie Hovey, PTAC Operations and Policy Analyst</i>
9:35-9:50	2023 Legislative Session Update. <i>Marjorie Taylor, DOR Legislative Director.</i>
9:50 – 10:35	Agriculture Overtime Tax Credit Update. <i>Daron Prara and Cecily Guitierrez, PTAC Operations and Policy Analysts.</i>
10:35 – 10:50	How to use non-logged in ROL to lookup 1099 G's.
10:50 – 11:00	DOR Updates. <i>Robert Oakes</i>

Facilitator: *Robert Oakes*  
*Oregon Department of Revenue*  
*Personal Income Tax Policy Analyst*

Please remember:

- ✓ **In the event that we do not have adequate time to answer all questions, they can be emailed to, [prac.revenue@dor.oregon.gov](mailto:prac.revenue@dor.oregon.gov)**
- ✓ **The department does not issue continuing education credit for this meeting. However, credit may be issued by the Oregon Association of Tax Consultants (OATC). For more information and to register, please visit <https://www.oatc-oregon.org/events/EventDetails.aspx?id=1766228>**
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Please visit <https://www.oregon.gov/dor/programs/taxpro/Pages/meetings.aspx> for important updates about this meeting and for updates to the upcoming agenda.

