

File Review Checklist for Oregon Needs Assessment

- Individual Support Plan (ISP)
- Risk Identification Tool (RIT)
- Person Centered Information (PCI)
- Level of Care Form (LOC)
- Eligibility Documents
- Safety Plan
- Nursing Assessment
- Nursing Care Plan (NCP)
- Protocols
- Positive Behavior Support Plan (PBSP)
- Functional Behavior Assessment (FBA)
- Mental Health Plan or other Behavior Support Documents
- Data Tracking- including Safeguarding Interventions (SI)
- Incident Reports- If used to track data
- Case Manager Notes- If used to track data
- Previous Assessments
- Other Support Documents