The recon Vecica Varijuana Program **Statistical Snapshot** October 2023



PUBLIC HEALTH DIVISION Oregon Medical Marijuana Program

OREGON MEDICAL MARIJUANA PROGRAM STATISTICAL SNAPSHOT OCTOBER 2023

(Revised 10/12/2023)



Oregon Medical Marijuana Program Analysis Unit PO Box 14450 Portland, OR 97293-0450 <u>www.healthoregon.org/ommp</u>

OREGON MEDICAL MARIJUANA PROGRAM STATISTICAL SNAPSHOT OCTOBER 2023 <u>TABLE OF CONTENTS</u>

Patients, Caregivers, Growers and Grow Sites	1
Patients, Caregivers, Growers and Grow Sites by Oregon County	1
Patients, Caregivers and Growers Outside of Oregon	2
Patients by Age Range	2
Patients, Caregivers and Growers by Gender	2
Patients by Condition	3
Minor Patients	3
Minor Patients by Condition	3
Patients per Caregiver	4
Patients per Grower	4
Patients per Grow Site Address	4
Grower is Patient or Designated Grower	5
Grower Reporting Requirements	5
Attending Provider Types by Patient Applications	6
Attending Providers with 450 or More Patient Applications	6
Reduced Card Application Fee Eligibility by Year	6
Annual Card Participant Fluctuation	7
Medical Cannabis Dispensaries and Processing Sites by Oregon County	7
Medical Cannabis Dispensary and Processing Site Applications Received by Year	7
Retail Cannabis Dispensary Sales Data	7
Card Applications Received by Year	8
Data Notes:	9

Patients, Caregivers, Growers and Grow Sites¹

	Patients	Caregivers	Growers	Grow Sites
Mailing Address in OR	15,706	6,004	4,116	3,626
Mailing Address Outside OR	18	45	0	N/A
Total	15,724	6,049	4,116	3,626

Patients, Caregivers, Growers and Grow Sites by Oregon County¹

	Patients	Caregivers	Growers	Grow Sites
BAKER	55	< 50	< 50	< 50
BENTON	258	92	< 50	< 50
CLACKAMAS	1,213	525	275	250
CLATSOP	190	74	< 50	< 50
COLUMBIA	170	67	55	50
COOS	245	85	85	78
CROOK	97	< 50	< 50	< 50
CURRY	100	< 50	< 50	< 50
DESCHUTES	825	338	197	165
DOUGLAS	430	132	182	155
GRANT	< 50	< 50	< 50	< 50
HARNEY	< 50	< 50	< 50	< 50
HOOD RIVER	70	< 50	< 50	< 50
JACKSON	1,438	330	516	437
JEFFERSON	85	< 50	< 50	< 50
JOSEPHINE	1,236	193	657	495
KLAMATH	253	98	114	100
LAKE	< 50	< 50	< 50	< 50
LANE	1,653	614	452	421
LINCOLN	403	250	65	67
LINN	519	219	145	137
MALHEUR	185	75	92	75
MARION	963	454	188	179
MORROW	< 50	< 50	< 50	< 50
MULTNOMAH	2,815	1,231	335	304
POLK	325	157	75	70
TILLAMOOK	143	63	< 50	< 50
UMATILLA	123	< 50	< 50	< 50
UNION	119	< 50	< 50	< 50
WALLOWA	54	< 50	< 50	< 50
WASCO	67	< 50	< 50	< 50
WASHINGTON	1,267	534	210	193
YAMHILL	303	124	75	75
Combined total for GILLIAM, SHERMAN, & WHEELER	< 50	< 50	< 50	< 50
Outside of Oregon	18	45	0	N/A

State	Patients	Caregivers	Growers
AZ	1	1	0
CA	3	4	0
FL	1	0	0
ID	0	1	0
MA	0	1	0
NV	0	1	0

State	Patients	Caregivers	Growers
OK	1	0	0
TN	0	1	0
UT	1	0	0
VA	1	0	0
WA	10	36	0
Total	18	45	0

Patients, Caregivers and Growers Outside of Oregon

Patients by Age Range (not all are 5-year increments)

Patient Age Range	Count	Percentage	Patient Age Range	Count	Percentage
0 - 10	29	0.2%	45 - 49	1,476	9.4%
11 – 15	31	0.2%	50 - 54	1,308	8.3%
16 - 17	22	0.1%	55 - 59	1,332	8.5%
18 - 20	535	3.4%	60 - 64	1,606	10.2%
21-24	442	2.8%	65 - 69	1,571	10.0%
25 - 29	862	5.5%	70 - 74	1,209	7.7%
30-34	1,304	8.3%	75 – 79	572	3.6%
35 - 39	1,589	10.1%	80 +	158	1.0%
40 - 44	1,678	10.7%	Total	15,724	

Patients, Caregivers and Growers by Gender

	Patients	Caregivers	Growers
Male	57%	50%	65%
Female	43%	50%	35%
Non Binary	< 0.8%	< 0.6%	< 0.2%

Patients by Condition²

	Count of	Percentage of
Condition	Reporting	Reporting
	Patients	Patients
Severe Pain	13,287	84.5%
PTSD	3,668	23.3%
Spasms	3,434	21.8%
Nausea	1,936	12.3%
Neurological	1,356	8.6%
Cancer	999	6.4%
Seizures	558	3.5%
Glaucoma	256	1.6%
HIV/AIDS	196	1.2%
Cachexia	179	1.1%

Minor Patients

Minor Patient Age Range	Count
0-10	29
11 - 15	31
16-17	22
Total	82

Minor Patients by Condition²

	Count of Deporting	Percentage of Percenting
	Reporting	Reporting
Condition	Minor Patients	Minor Patients
Neurological	38	46.3%
Severe Pain	22	26.8%
PTSD	20	24.4%
Seizures	19	23.2%
Nausea	12	14.6%
Spasms	10	12.2%
Cancer	6	7.3%
Cachexia	< 5	Redacted
Glaucoma	0	0%
HIV/AIDS	0	0%

Patients per Caregiver

A caregiver must be 18 years or older and one individual may be designated by multiple patients. There are 6,047 caregivers designated by 6,286 patients.

Patients per	Caregiver
1	5,954
2	59
3	17
4	7
5	4
7	2
9	1
11	1
14	1
67	1
6,286	6,047

"There are 5,954 caregivers with one patient each, 59 caregivers with two patients each ... there is one caregiver with 14 patients, and one caregiver with 67 patients."

Patients per Grower

A grower must be 21 years or older and one individual may grow for a maximum of eight patients concurrently. There are 4,110 growers designated by 5,233 patients.

Patients per	Grower
1	3,803
2	78
3	43
4	51
5	26
6	13
7	35
8	61
5,233	4,110

"There are 3,803 growers growing for one patient each, 78 growers growing for two patients each. . .there are 35 growers growing for seven patients each, and 61 growers growing for eight patients each."

Patients per Grow Site Address

There are 3,626 grow site addresses designated by 5,232 patients.

Grow Site
Address
2,963
445
25
26
24

Grow Site
Address
17
38
82
5
1
3,626

"There are 2,963 grow site addresses with one registered patient, there are 445 grow site addresses with two registered patients ... there are five grow site addresses with nine registered patients, and one grow site address with 11 registered patients."

Grower is Patient or Designated Grower

A patient may designate themselves as their own grower or designate another person to grow for them. A patient's grow site may be at their residence or a different location.

Patient is growing for themselves	3,837
Patient designated another person as their grower	1,395
Total	5,232

Grower Reporting Requirements

OMMP growers are required to report into one of two reporting systems unless they are exempt from reporting. A grower may be required to either report monthly using the OMMP's Oregon Medical Marijuana Online System (OMMOS) or in real time using the Oregon Liquor Control Commission's Cannabis Tracking System (CTS).

The criteria to determine which system a grower is required to use for reporting is as follows:

CTS: Reporting required if the grow site has 3 or more registered patients.

OMMOS: Reporting required if the grow site has 1 or 2 patients and one or more of the following is true:

- A grower is designated to grow for an OMMP patient (named patient and grower are different).
- A patient, who is named as their own grower, at a grow site address that is NOT their residence.
- A patient, who is named as their own grower, at a grow site address that is their residence and is transferring marijuana items to a medical processor or dispensary.

Exempt: A grower at a grow site with 1 or 2 patients is exempt from reporting if ALL of the following are true:

- A patient, who is named as their own grower, at a grow site address that is their residence; and
- The patient, who is named as their own grower, is not transferring marijuana items to a medical dispensary or processing site.

A grow site with 2 patients may have one grower required to report into OMMOS, and a second grower exempt from reporting. In the data set below, the grow site is represented in the OMMOS reporting system.

Grow site reporting system	Count of distinct grow site addresses
CTS	212
OMMOS	185
Exempt	3,229
Total	3,626

Attending Provider Types by Patient Applications

On October 2, 2023, there were **1,355** attending providers associated with patient applications. Attending providers may be licensed as a MD, DO, PA, NP/NI, CNS, CRNA or ND³. 762 Current patients provided applications with proof that they are exempt from submitting medical

documentation under ORS 475C.783(11)(b)⁴ (100% disabled US Veteran exemption) accounting for 5% of patient applications.

Attending Provider Type	MD	DO	PA	NP/NI	CNS	CRNA	ND	None (Veteran ⁴)
Application Count	11,642	2,654	225	612	2	3	254	762
Application Percentage	72%	16%	1%	4%	< 1%	<1%	2%	5%

Attending Providers with 450 or More Patient Applications

Attending providers associated with 450 or more patients at one time must provide documentation showing the patient's medical records have been reviewed, and an examination and planned follow-up care was provided.⁵

Patient Application Range Count	Count of Patient Applications in Range	Attending Provider
1 - 449	6,646	1,346
≥450	8,746	9
N/A	762	None (Veteran ⁴)

"There are 1,346 attending providers currently associated with between one and 449 patient applications, accounting for 41% (6,646) of applications. There are 9 attending providers currently associated with 450 or more patient applications, accounting for 54% (8,746) of applications. The remaining 5% (762) applicants were exempt⁴"

Reduced Card Application Fee Eligibility by Year⁶

	No Reduced Fee Eligibility	SNAP	OHP	SSI	VET	VET Fee Waived
2012	59.9%	31.6%	2.5%	6.1%	N/A	N/A
2013	61.7%	27.7%	4.5%	6.2%	N/A	N/A
2014	56.4%	14.3%	22.4%	6.4%	0.4%	N/A
2015	56.4%	12.0%	25.0%	5.6%	1.1%	N/A
2016	51.7%	9.8%	25.0%	5.1%	8.4%	N/A
2017	49.1%	8.9%	25.0%	5.3%	11.7%	N/A
2018	46.5%	8.3%	25.3%	6.1%	13.8%	N/A
2019	44.6%	8.4%	26.5%	6.1%	14.3%	N/A
2020	42.5%	8.9%	29.1%	6.1%	13.4%	N/A
2021	41.5%	4.9%	35.1%	5.5%	12.9%	N/A
2022	38.7%	4.8%	35.8%	6.5%	8.6%	5.6%
2023 (partial)	37.2%	4.3%	37.8%	6.2%	8.0%	6.5%

	Pat	Patients		givers	Grow	vers	Grow	v Sites
10/2015	78,045	-	37,017	-	48,699	-	33,194	-
10/2016	68,032	- 13%	29,770] -20%	37,847	- 22%	27,200	J -18%
10/2017	59,137] -13%	23,377] -21%	30,477	<mark>]</mark> -19%	23,175	J -15%
10/2018	34,892	- 41%	14,313	- 39%	16,600	- 46%	13,959	<mark>↓</mark> -40%
10/2019	25,948	- 26%	10,256	- 28%	11,224	-32%	9,383	J -33%
10/2020	22,878	- 12%	8,691	- 15%	8,795	- 22%	7,322	J -22%
10/2021	21,876	J -4%	8,217	-5%	7,581	- 14%	6,379	J -13%
10/2022	17,957	- 18%	6,843	- 17%	5,573	- 27%	4,837	J -24%
10/2023	15,724] -12%	6,049	<mark>↓</mark> -12%	4,116] -26%	3,626	-25%

Annual Card Participant Fluctuation⁷

Medical Cannabis Dispensaries and Processing Sites by Oregon County⁸

County	Dispensaries	Processing Sites
JOSEPHINE	1	0
LANE	1	0
TOTAL	2	0

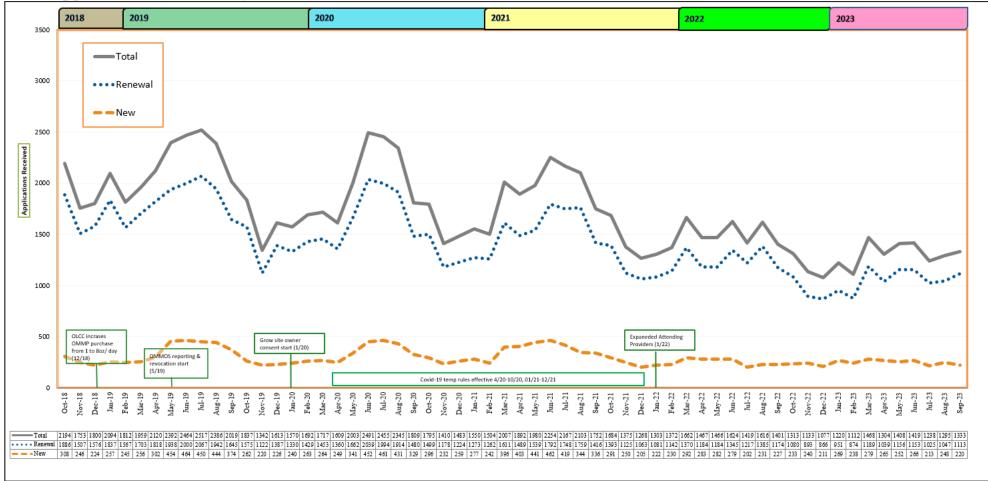
Medical Cannabis Dispensary and Processing Site Applications Received by Year⁹

	Dispen	sary Appli	cations	Process	ing Site App	olications
	New	Renewal	Total	New	Renewal	Total
2014	623	0	623	N/A	N/A	N/A
2015	522	229	751	N/A	N/A	N/A
2016	118	328	446	322	0	322
2017	10	19	29	18	1	19
2018	2	5	7	1	3	4
2019	0	1	1	0	0	0
2020	2	1	3	0	0	0
2021	2	1	3	0	0	0
2022	1	1	2	0	0	0
2023 Partial (1/23 – 9/23)	0	0	0	1	0	1

Retail Cannabis Dispensary Sales Data

The Oregon Liquor and Cannabis Commission (OLCC) licenses all retail cannabis dispensaries in Oregon. OLCC data of sales from retail dispensaries to OMMP cardholders is searchable on the OLCC website located here: https://www.oregon.gov/olcc/marijuana/pages/marijuana-market-data.aspx





Data Notes:

¹ Participant counts are based on distinct combinations of person, role (patient, caregiver, grower) and mailing address county. If one person is the caregiver for three patients and has a mailing county of Multnomah on all three patient applications, that person would be counted once as a caregiver in Multnomah County. If one person is a caregiver for three patients and has Multnomah as a mailing address on one patient application and Clackamas on the other two patient applications, that person would be counted once as a caregiver in Multnomah County, and once as a caregiver in Clackamas County.

Grow site address counts are based on distinct addresses. If one address is designated as the grow site for three patients, it will be counted once.

² Conditions are not mutually exclusive; one patient may report one or more conditions.

³ The definition of "attending provider" expanded effective 01/01/2022 to include the attending provider types below. See ORS 475C.777(1).

MD or DO - physician licensed under ORS chapter 677; PA - physician assistant licensed under ORS 677.505 to 677.525; NP/NI - nurse practitioner licensed under ORS 678.375 to 678.390; CNS - clinical nurse specialist licensed under ORS 678.370 and 678.372; CRNA - certified registered nurse anesthetist as defined in ORS 678.245; or ND - naturopathic physician licensed under ORS chapter 685.

- ⁴ Renewing patients are not required to submit medical documentation if they are a veteran who has been assigned a total and permanent disability rating as a result of service-connected disabilities; or has a US VA total disability rating of 100%. See ORS 475C.783(11)(b).
- ⁵ Attending providers associated with 450 or more patients must provide documentation that the patient's medical records have been reviewed, and an examination and follow up care was provided, or an exemption. See OAR 333-008-0700(4).

⁶ OMMP application fee types and current amounts are as follows:

- "No Reduced Fee": No reduced fee proof is submitted with the application. Fee is **\$200**.
- "SNAP": Oregon Supplemental Nutrition Assistance Program recipient. Fee is \$60.
- "OHP": Oregon Health Plan recipient. Fee is \$50.
- "SSI": Supplemental Security Income recipient. Fee is **\$20**.
- "VET": Proof of having served in the US armed forces. Fee is **\$20**.
- "VET Fee Waived": Proof of having a US VA total rating disability of at least 50% from an injury or illness incurred or aggravated during active military service and who received a discharge or release under other than dishonorable conditions. Fee is **\$0.** Effective 01/01/22

⁷ Shows an annual increase/decrease from the prior year time frame for all participant-types.

⁸ Compiled 10/12/23 from:

http://www.oregon.gov/oha/PH/DiseasesConditions/ChronicDisease/MedicalMarijuanaProgram/Pages/dispensary-directory.aspx http://www.oregon.gov/oha/PH/DISEASESCONDITIONS/CHRONICDISEASE/MEDICALMARIJUANAPROGRAM/Pages/processors.aspx

⁹ Count includes all applications received with payment; not all received applications are approved.

Statistics compiled 10/02/2023 and 10/12/2023 There are natural fluctuations in statistical totals due to workflow and timing of compilation.

Statistical Snapshots are published here:

https://www.oregon.gov/oha/PH/DISEASESCONDITIONS/CHRONICDISEASE/MEDICALMARIJUANAPROGRAM/Pages/data.aspx

