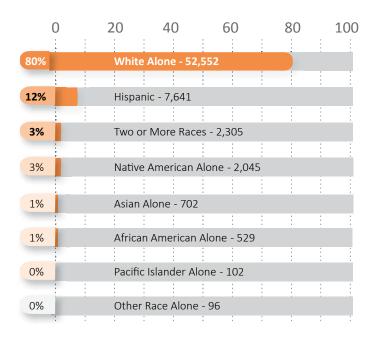
KLAMATH COUNTY

DEMOGRAPHIC & HOUSING PROFILES

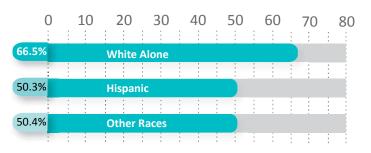


Population	Klamath	Oregon	United States
Total (2015 est.)	66,016	4,028,977	312,418,820
# Change since 2010	-364	197,903	12,673,282
% Change since 2010	-0.5%	5.2%	4.1%

Population by Race/Ethnicity, 2011-2015



Homeownership Rates by Race/Ethnicity, 2011-2015



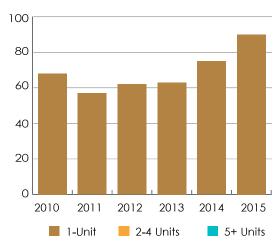
Median Rents, 2012-2016



Vacancy Rates, 2011-2015



Building Permits Issued in County



KLAMATH COUNTY

Employment and Industry Growth

Jobs by Industry	2015	% Change Since 2009	2015 Average Wage
Natural Resources	1,862	-4.3%	\$35,424
Construction	1,120	-42.4%	\$41,402
Manufacturing	2,980	2.2%	\$43,402
Wholesale Trade **	657	14.7%	\$30,655
Retail Trade**	3,159	-15.6%	\$30,655
Transportation **	1,641	23.7%	\$30,655
Information	255	-51.3%	\$35,606
Finance	903	-26.1%	\$41,438
Professional, Scientific	2,276	1.8%	\$38,745
Education, Healthcare	5,737	-3.0%	\$44,380
Leisure, Hospitality	2,153	-27.1%	\$16,761
Public Administration	1,903	4.9%	\$19,458
Other Services	1,107	-25.6%	\$55,481
Total	25,753	-10.0%	

^{**} Combined average wage shown per BLS.

Median Home Sales by Region, 2015

Oregon Region*	Sales Price
Klamath County	\$143,600**
Central	\$276,545
Eastern	\$143,468
Gorge	\$238,045
North Coast	\$221,895
Portland Metropolitan Statistical Area	\$315,632
South Central	Not Available
Southwestern	\$212,159
Willamette Valley	\$217,611

^{*} Regions are defined on the back cover.

^{**} This is the Zillow Home Value Index Estimate as of December 2015





Unemployment Rates, 2016

\$10.73

Klamath County's mean renter wage

\$14.21

The hourly wage needed to afford a 2-bedroom apartment at HUD's Fair Market Rent.



Fifty-seven hours per week at minimum wage is needed to afford a 2-bedroom apartment.

1 out of 3



of all renters are paying more than 50% of their income in rent

3 out of 4

renters with extremely low incomes are paying more than 50% of their income in rent

KLAMATH COUNTY

Shortage of Affordable Units, 2010-2014

Renter Affordability	< 30% MFI	< 50% MFI	< 80% MFI
Renter Households	2,275	4,160	6,100
Affordable Units	1,100	3,205	8,220
Surplus / (Deficit)	(1,175)	(955)	2,120
Affordable & Available*	455	2,040	6,065
Surplus / (Deficit)	(1,820)	(2,120)	(35)

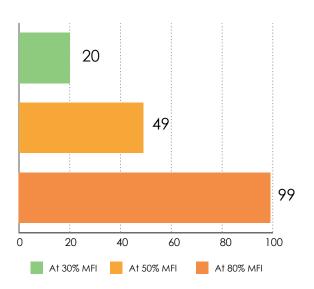
*Number of affordable units either vacant or occupied by person(s) in income group.

Owner Affordability	for MFI	for 80% MFI	for 50% MFI
Max Affordable Value	\$189,698	\$151,759	\$94,849
% of Stock Affordable	64.3%	50.0%	26.0%

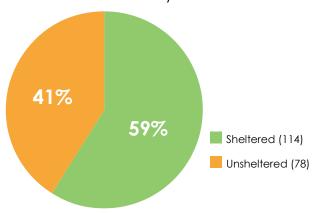
\$48,570

Klamath County's Median Family Income (MFI)

Affordable and Available Rental Homes per 100 Renter Households, 2015



Point-in-Time Homelessness, 2017 Klamath County: Total 192

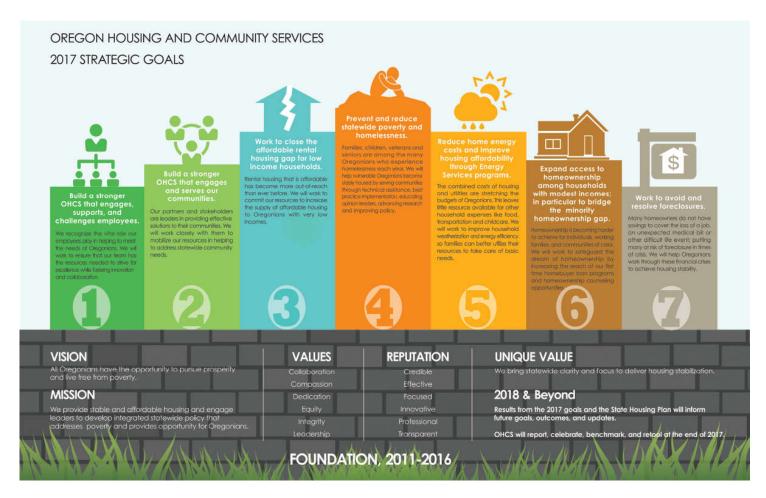


Oregon Poverty Rate, 2011-2015



Self-Sufficiency Standard for Select Counties and Family Types, 2014

	One Adult	One Adult One Preschooler	Two Adults One Preschooler One School-Age
Clackamas	\$24,469	\$47,211	\$65,490
Deschutes	\$20,631	\$40,088	\$49,572
Jackson	\$19,728	\$37,497	\$47,587
Klamath	\$19,264	\$27,477	\$41,817
Lane	\$19,892	\$43,125	\$60,005
Marion	\$19,642	\$31,149	\$43,779
Multnomah	\$19,993	\$47,037	\$65,027
Umatilla	\$18,377	\$28,436	\$43,134
Washington	\$24,353	\$47,571	\$65,800



Data Sources

Page 1:

Population Estimates: U.S. Census Bureau, Annual Population Estimates, 2010 and 2015 Population by Race/Ethnicity: U.S. Census Bureau, 2011-2015 American Community Survey Estimates Homeownership Rates by Race/Ethnicity: U.S. Census Bureau, 2011-2015 American Community Survey Estimates

Median Rents: Zillow Rent Index, 2010-2016

Vacancy Rates: U.S. Census Bureau, 2011-2015 American Community Survey Estimates

Building Permits: U.S. Census Bureau, Building Permit Survey, 2010-2015

Page 2:

Employment and Industry Growth: 2011-2015 American Community Survey Estimates and Oregon Employment Department, Employment and Wages by Industry

 $\label{lem:median-model} \textbf{Median Home Sales by Region: RMLS Data from Local Administrators, 2015}$

Unemployment Rate: Oregon Employment Department, Unemployment Rates, 2016 Not Seasonally Adjusted Oregon's Renter Wage, Housing Wage, and Hours Needed to Work at Minimum Wage: National Low Income

Housing Coalition, Out of Reach 2016

Rent Burden Infographics: 2011-2015 American Community Survey Estimates

Regions:

Central: Crook, Deschutes, Jefferson

Eastern: Baker, Gilliam, Grant, Harney, Malheur, Morrow, Umatilla, Union, Wallowa, Wheeler

Gorge: Hood River, Sherman, Wasco North Coast: Clatsop, Columbia, Tillamook

Portland Metropolitan Statistical Area: Clackamas, Multnomah, Washington

South Central: Klamath, Lake

Southwestern: Coos, Curry, Douglas, Jackson, Josephine

 $Will a mette \ Valley: \ Benton, \ Lane, \ Lincoln, \ Linn, \ Marion, \ Polk, \ Yamhill$

Page 3:

Shortage of Affordable Units: HUD, 2010-2014 Comprehensive Housing Affordability Strategy Data Oregon's Median Family Income: 2011-2015 American Community Survey Estimates
Affordable and Available Rental Homes per 100 Renter Households: HUD, 2010-2014 Comprehensive Housing Affordability Strategy Data

 $Point-in-Time\ Count\ estimates\ from\ HUD\ Continuums\ of\ Care$

Poverty Rate: 2011-2015 American Community Survey Estimates

Self-Sufficiency Standard for Select Counties and Family Types: The Center for Women's Welfare,

The Self-Sufficiency Standard for Oregon, 2014



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