PERS EMPLOYER ADVISORY GROUP MEETING

NOTES   **DATE:** 2/8/2019   **TIME:** 10:00AM-12:00PM   **PERS HEADQUARTERS**

TYPE OF MEETING	PERS EMPLOYER ADVISORY GROUP MEETING
FACILITATOR	Sam Paris
NOTE TAKER	Tamie Johnson
CALL IN NUMBER	(877) 411-9748; participant code: 510922
ATTENDEES	**Present:** Debra Grabler, Tualatin Valley Fire & Rescue; Jennifer Cooperman, City of Portland; Nathan Klinkhammer, Portland State University; **PERS:** Dean Carson; Elaine King; Elizabeth Rossman; Kevin Olineck; Laurel Galego; Marjorie Taylor; Sam Paris; Yvette Elledge-Rhodes **Guests:** David Lacy, City of Salem; Michelle Kunec-North, City of Portland; Rhonda Miller, City of Salem; Samantha Nalnai, City of Salem; **Phone:** Carol Samuels, Piper Jaffrey; Nancy Brewer, City of Corvallis; Sandra Montoya, City of Woodburn; Shauna Tobiasson, DAS

TIME: 10:00 – 10:01	WELCOME	SAM PARIS
PURPOSE/GOAL	Introductions	

Sam welcomed everyone to the Employer Advisory Group meeting.

TIME: 10:01 – 10:10	EMPLOYER EMAIL COMMUNICATION IN GOVDELIVERY	DEAN CARSON
PURPOSE/GOAL	Provide the group with an update on GovDelivery email communication	

Touching base on employer communication emails that have switched to GovDelivery. GovDelivery originally launched in 2017; in December 2018, we took all employer contacts from EDX system & uploaded them into GovDelivery. We took the job function we had on file. In time we will be able to better target communications to meet your needs. We can email communications relevant to a specific category rather than sending one email to everyone- i.e. school district, city, or local government. We'll be able to better streamline communication to applicable parties. Now that it is separate from EDX, please go into GovDelivery and make sure your staff is up to date. The tab that says "questions" is where you need to input your preferences. When you log in the questions appear to be optional, answer the questions to help us serve you better. GovDelivery is available by individual email or text messages. When we send communication, it will be according to what each individual has selected. We will add new staff in on a regular basis. We may be able to explore doing semi-regular reports to list people signed up and have their roles updated correctly, but GovDelivery doesn't contain employer information so this may be difficult. There is an opt-out option, so if someone's role has changed, they can individually change their own role; PERS will not be handling removing a role/contact. In the sign up process, you choose what and how often you want notifications. Subscriber preferences page- "Questions" tab is where to make changes- might not be obvious that this is where they need to make updates; something to consider communicating for the future. In the next months we can add a screen shot of the page in the Employer Newsletter and other resources so

employers know where to find it. Moving Employer Satisfaction Surveys from August to May to better reach our school employees. We have been trying to get better, more actionable feedback from our non-retirees, and this should help that effort.

ACTION ITEMS	PERSON RESPONSIBLE	DEADLINE
Send any ideas or feedback to the EAG mailbox	EAG	Ongoing

TIME: 10:10 – 10:12	OPSRP IAP FIRST WAGE CLEAN-UP PROJECT UPDATE	SAM PARIS

PURPOSE/GOAL	Provide the group with an update on the project and gather feedback

Still developing the tool, we have been challenged with competing projects. Our implementation of target date funds has jumped in priority. We don't have a specific date, but we're hoping within the next couple of months we'll be live with the tool. Once we get closer to business functionality testing, we will look for opportunities for a couple of employers to assist in testing. Rhonda Miller, City of Salem, volunteered to be part of a testing.

TIME: 10:12 - 10:22	LEGISLATIVE UPDATE	SAM PARIS

PURPOSE/GOAL	Provide the group with a Legislative update

Marjorie Taylor presented a list of PERS bills currently circulating in legislative committees. PERS is participating in discussions and providing information to stakeholders.

Need to track PERS-related bills?
1. Go to the Oregon Legislature's website: https://www.oregonlegislature.gov/
2. If you already know what bills or committees you'd like to track, click on "eSubscribe" in the footer of the website, which takes you to the following page, which has general information about bill and committee alerts:
   https://www.oregonlegislature.gov/citizen_engagement/Pages/e-Subscribe.aspx
   a. Click on "Sign Up For Capitol e-Subscribe" which will take you into the Oregon State Legislature's GovDelivery, where you can sign up for the exact bills and committees you'd like updates on:
   https://public.govdelivery.com/accounts/ORLEG/subscriber/new
3. If you do not know what bills you'd like to track, click on "OLIS" from the Oregon Legislature homepage: https://olis.leg.state.or.us/liz/2019R1
   a. From there, click on "Bills" or "Committees" to search for bill titles, measure summaries, or full text

TIME: 10:23 - 10:30	ADDITIONAL ITEMS	KEVIN OLINECK

Milliman discussion from board meeting on Estimated 12/31/18 actuarial valuation results of 0.48% end of year earnings. There is always a 3 month lag for valuating private equity but wanted stakeholders made aware of the sensitivity of the impact of return of the fund. This is a consistent auditable methodology.

Next Meeting Facilitator: Sam Paris
Next Meeting Date & Time: April 19, 2019 10:00 AM – 12:00 PM