

# How to Check for OSIPM in the Legacy Access

## OPI/ONE Eligibility Check

The screenshot shows a legacy application window titled "PERSON SEARCH". The window has a menu bar with "File", "Edit", "Select", "Status", "Transfer", "View", "Mainframe", "Windows", and "Help". Below the menu bar is a toolbar with various icons. The main area of the window contains a "Person Search" form with the following fields: "Last Name", "First Name", "M.I.", "SSN", "Prime Nmbr", and "DOB". The "DOB" field is pre-filled with "00/00/0000". Below these fields are two checkboxes: "Sounds like:" and "(CI Only)". To the right of these checkboxes is a "Search Status:" field set to "Idle", a "Search in CI" button, and a "Clear" button. At the bottom of the form, it says "Person 0 of 0" and "IE / ME:" followed by a small input field and a "Prev" button. Below the form is a table header with columns: "Last Name", "First Name", "MI Typ", "SSN", "Prime Nmbr", "DOB", and "BrCd".

NOTE: Must be done through "Person Search". This will not work if you are assigned to the case and double click on the consumer name from the main menu.

1. Person Search > then View the Case > Case Details

The screenshot shows a window titled "Financial Eligibility" with a sub-tab "IE / ME Download". The window is divided into two main sections: "ACCESS" and "IE / ME". The "ACCESS" section has three rows: "Residential Address:", "Mailing Address:", and "Email Address:". Each row has a red rectangular area where information is redacted. The "IE / ME" section has two rows, each with a text input field, an "OR" label, and another text input field. At the bottom of the window, there is a "Download From IE/ME" button and a "Close" button.

Look for the tabs on this screen and Click on **Financial Eligibility**

IE / ME Download		Financial Eligibility	
Type of Assistance	IE / ME Case Number	Start Date	End Date
OSIPM - Pickle	401460655	2/1/2021	12/31/9999
SNAP	401460655	11/1/2020	12/31/9999
OSIPM-SSI	401460655	11/1/2020	1/31/2021
Qualified Medicare Beneficiary - Basic	401460655	11/1/2020	12/31/9999
OSIPM With Services	401460655	11/1/2020	12/31/9999

Look for the infinity end date 12/31/9999. This shows continuing benefits. Financial eligibility tabs can show just one benefit, or multiple benefits.

**What Benefits disqualify or are OK for OPI? See below:**

Type of Assistance	Disqualifies for OPI	OK for OPI
OSIPM with services	X	
Any Other OSIPM (OAA; SSI; Pickle, Etc.)	X	
OHP Plus or OHP with Services (Oregon Health Plan)	X	
Qualified Medicare Beneficiary (QMB)		X
Specified Low Income Medicare Benf. (SLMB)		X
SNAP (Supplemental Nutrition Assistance Program)		X
CAWEM (Emergency Medical Care for Non-Citizens)		X
Note: MAGI consumers are usually coded OHP Plus; OHP With Services; or OHP Plus Adult	X	

General OPI Policy Questions – [OPI.Policy@dhsosha.state.or.us](mailto:OPI.Policy@dhsosha.state.or.us)

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