

Budget by Service Category

(3)	(4)					(9) OAA						(10)	(11)	(12)	(13)	(14)	(15)	(16)	(17)	(18)
Matrix	SERVICE NAME	(5)	(6)	(7)	(8)	T III B	T III C-1	T III C-2	T III D	T III E	T VII	OAA Total	NSIP	COVID Relief (FFCRA, CARES, HDC5, ARP and SLFRF)	OPI	Other State-provided Funds	Other Cash Funds	Total Funds	Estimated Cost Per Unit	Comments Explanation
ADMINISTRATION						\$142,816	\$0	\$0	\$0	\$0	\$12,325	\$155,141	\$0	\$0	\$311,870	\$672,016	\$3,463,410	\$4,602,437		
20-1	Area Plan Administration	C = Contract				\$142,816					\$12,325	\$155,141			\$311,870	\$672,016	\$3,463,410	\$4,602,437		
20-2	AAA Advocacy	D = Direct Provision	Estimated Units	Unit Definition	Estimated Clients							\$0						\$0		
20-3	Program Coordination & Development				FY23							\$0						\$0		
ACCESS SERVICES -						\$772,143	\$0	\$0	\$0	\$1,602	\$0	\$773,745	\$0	\$300,000	\$483,144	\$2,315,476	\$2,869,511	\$6,441,876		
6	Case Management	C	19,085	1 hour	1,950	\$344,556						\$344,556		\$100,000	\$434,143		\$2,219,601	\$2,998,300	\$157.10	
9	Assisted Transportation	NA	0.00	1 one-way trip	0							\$0						\$0	#DIV/0!	
10	Transportation	C	105,168	1 one-way trip	626	\$5,600						\$5,600		\$100,000	\$49,001	\$1,454,381	\$119,042	\$1,628,024	\$15.48	includes tri-met fare and estimated trips per month
13	Information & Assistance	C & D	32,828	1 activity	#####	\$19,800				\$1,602		\$21,402		\$100,000		\$356,902	\$202,040	\$580,344	\$17.68	
14	Outreach	C & D	1,674	1 contact	1,663							\$0					\$59,182	\$59,182	\$35.35	
40-3	Preventive Screening, Counseling, and Referral	C	3262.00	1 session	2925							\$0						\$0	\$0.00	
40-4	Mental Health Screening & Referral	C	1,217	1 session	220							\$0				\$323,579		\$323,579	\$265.88	
60-5	Interpreting/Translation	C	207	1 hour	290	\$20,374						\$20,374					\$20,400	\$40,774	\$196.98	
70-2	Options Counseling	C	7,067	1 hour	1,562	\$381,813						\$381,813			\$180,614	\$249,246	\$811,673	\$114.85	Includes Care Transitions	
70-5	Newsletter	NA	0.00	1 activity	0							\$0						\$0	#DIV/0!	
70-8	Fee-Based Case Management	NA	0.00	1 hour	0							\$0						\$0	#DIV/0!	
70-10	Public Outreach/Education	D	125	1 activity	4,978							\$0						\$0	\$0.00	
IN-HOME SERVICES						\$50,598	\$0	\$0	\$0	\$0	\$0	\$50,598	\$0	\$0	\$405,971	\$0	\$81,222	\$537,791		
1	Personal Care	C	5,002	1 hour	141	\$41,012						\$41,012			\$184,527			\$225,539	\$45.09	
1a	Personal Care - HCW	C	11,228	1 hour	126							\$0						\$0	\$0.00	
2	Homemaker/Home Care	C	16,401	1 hour	196							\$0			\$206,194		\$79,299	\$285,493	\$17.41	
2a	Homemaker/Home Care - HCW	C	28,872	1 hour	324							\$0						\$0	\$0.00	
3	Chore	C	11	1 hour	1							\$0			\$10,000			\$10,000	\$909.09	
3a	Chore - HCW	NA	-	1 hour	-							\$0						\$0	#DIV/0!	
5	Adult Day Care/Adult Day Health	C	43	1 hour	1	\$9,586						\$9,586		\$5,250		\$1,923	\$16,759	\$389.74		
30-1	Home Repair/Modification	NA	0.00	1 payment	0							\$0						\$0	#DIV/0!	
30-4	Respite (IIB)	NA	0.00	1 hour	0							\$0						\$0	#DIV/0!	
40-5	Health, Medical & Technical Assistance Equip.	C	217.00	1 loan/payment	89							\$0						\$0	\$0.00	
40-8	Registered Nurse Services	NA	0.00	1 hour	0							\$0						\$0	#DIV/0!	
60-3	Reassurance	C	70,715	1 contact	#####							\$0						\$0	\$0.00	
90-1	Volunteer Services	C & D	52259.00	1 hour	1551							\$0						\$0	\$0.00	
LEGAL SERVICES						\$32,329	\$0	\$0	\$0	\$0	\$0	\$32,329	\$0	\$0	\$0	\$0	\$27,044	\$59,373		
11	Legal Assistance	C	1405.00	1 hour	652	\$32,329						\$32,329					\$27,044	\$59,373	\$42.26	
NUTRITION SERVICES						\$79,551	\$591,520	\$725,889	\$0	\$0	\$0	\$1,396,960	\$360,261	\$454,593	\$79,024	\$0	\$661,770	\$2,498,015		
4	Home Delivered Meals	C	507,789	1 meal	4,136	\$79,551	\$26,000	\$725,889				\$831,440	\$172,131	\$208,275	\$79,024		\$126,542	\$1,209,137	\$2.38	
7	Congregate Meals	C	1,767	1 meal	331		\$565,520					\$565,520	\$188,130	\$246,318			\$535,228	\$1,288,878	\$729.42	
8	Nutrition Counseling	NA	0.00	1 session	0							\$0						\$0	#DIV/0!	
12	Nutrition Education	C	1,374	1 session	1,259							\$0						\$0	\$0.00	

(3)		(4)				OAA							(11)	(12)	(13)	(14)	(15)	(16)	(17)	(18)
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		Contract or Direct Provide	Estimated Units	Unit Definition	Estimated Clients															
FAMILY CAREGIVER SUPPORT						\$0	\$0	\$0	\$0	\$382,894	\$0	\$382,894	\$0	\$0	\$0	\$0	\$181,276	\$564,170		
15	Information for Caregivers	D	63.00	1 activity	12514							\$0						\$0	\$0.00	
15a	Information for CGs serving Children	NA	0.00	1 activity	0							\$0						\$0	#DIV/0!	
16	Caregiver Access Assistance	C & D	2,137	1 contact	261					\$152,111		\$152,111						\$152,111	\$71.18	
16-a	Caregiver Access Assistance-Serving Children	NA	0.00	1 contact	0							\$0						\$0	#DIV/0!	
30-5	Caregiver Respite	NA	0.00	1 hour	0							\$0						\$0	#DIV/0!	
30-5a	Caregiver Respite for Caregivers Serving Children	NA	0.00	1 hour	0							\$0						\$0	#DIV/0!	
30-6	Caregiver Support Groups	NA	0.00	1 session	0							\$0						\$0	#DIV/0!	
30-6a	Caregiver Support Groups Serving Children	NA	0.00	1 session	0							\$0						\$0	#DIV/0!	
30-7	Caregiver Supplemental Services	NA	0.00	1 payment	0							\$0						\$0	#DIV/0!	
30-7a	Caregiver Supplemental Services-Serving Children	NA	0.00	1 payment	0							\$0						\$0	#DIV/0!	
70-2a	Caregiver Counseling	NA	0.00	1 client served	0							\$0						\$0	#DIV/0!	
70-2b	Caregiver Counseling-Serving Children	NA	0.00	1 client served	0							\$0						\$0	#DIV/0!	
70-9	Caregiver Training	C & D	87	1 session	18							\$0						\$0	\$0.00	
70-9a	Caregiver Training - Serving Children	NA	0.00	1 session	0							\$0						\$0	#DIV/0!	
73	Caregiver Self-Directed Care	C & D	2,808	1 client served	102					\$227,606		\$227,606						\$227,606	\$81.06	
73a	Caregiver Self-Directed Care-Serving Children	D	1,722	1 client served	31					\$3,177		\$3,177					\$181,276	\$184,453	\$107.12	
SOCIAL & HEALTH SERVICES						\$0	\$0	\$0	\$52,111	\$0	\$0	\$52,111	\$0	\$0	\$0	\$29,161	\$3,306,107	\$3,387,379		
40-2	Physical Activity & Falls Prevention	C	3,224	1 session	134							\$0						\$0	\$0.00	
40-9	Medication Management	NA	0.00	1 session	0							\$0					\$28,038	\$28,038	#DIV/0!	
50-1	Guardianship/Conservatorship	D	6,913	1 hour	174							\$0					\$1,965,523	\$1,965,523	\$284.32	
50-3	Elder Abuse Awareness and Prevention	D	39	1 activity	3,223							\$0						\$0	\$0.00	
50-4	Crime Pervention/Home Safety	NA	0.00	1 activity	0							\$0						\$0	#DIV/0!	
50-5	LTC Ombudsman	NA	0.00	1 payment	0							\$0						\$0	#DIV/0!	
60-4	Volunteer Recruitment	C & D	208	1 placement	306							\$0						\$0	\$0.00	
60-1	Recreation	C	23,072	1 hour	9,381							\$0						\$0	\$0.00	
71	Chronic Disease Prevention, Management & Ed	NA	0.00	1 session	0				\$52,111			\$52,111						\$52,111	#DIV/0!	
72	Self-Directed Care	C & D	133.00	1 client served	133							\$0						\$0	\$0.00	
80-1	Senior Center Assistance	C	9.00	1 center served	0							\$0					\$671,021	\$671,021	\$74,557.89	
80-4	Financial Assistance	D	861	1 contact	986							\$0				\$29,161	\$641,525	\$670,686	\$778.96	
80-5	Money Management	D	100.00	1 hour	100							\$0						\$0	\$0.00	
80-6	Center Renovation/Acquisition	NA	0.00	1 center acqrd/renovate	0							\$0						\$0	#DIV/0!	
901	Other (specify)											\$0						\$0	#DIV/0!	
901	Other (specify)											\$0						\$0	#DIV/0!	
901	Other (specify)											\$0						\$0	#DIV/0!	
901	Other (specify)											\$0						\$0	#DIV/0!	
GRAND TOTAL						\$1,077,437	\$591,520	\$725,889	\$52,111	\$384,496	\$12,325	\$2,843,778	\$360,261	\$754,593	\$1,280,009	\$3,016,653	\$10,590,340	\$18,091,041		

Medicaid/OAA/OPI Staffing Plan

ADMINISTRATIVE POSITIONS											Breakout of funding sources
(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)
Position Title	FTE Worked	Annual Salary (excludes OPE)	Annual OPE	Total Salary + OPE	OAA Funds	OPI Funds	Other Funds	Medicaid Funds Regular Allocation	Medicaid Funds Local Match	Medicaid Matched by Local Funds	Total
Administrative Analyst	1	\$ 85,830	\$ 57,713	\$143,543	\$0	\$0	\$ 20,428	\$ 98,245	\$ 7,356	\$ 17,514	\$143,543
Budget Analyst	1	\$ 99,345	\$ 67,466	\$166,811	\$0	\$0	\$ 23,739	\$ 114,171	\$ 8,548	\$ 20,353	\$166,811
Data Analyst	1	\$ 75,096	\$ 52,993	\$128,089	\$0	\$0	\$ 18,229	\$ 87,667	\$ 15,629	\$ 6,564	\$128,089
Data Analyst Senior	2	\$ 191,766	\$ 124,278	\$316,044	\$0	\$0	\$ 44,978	\$ 216,308	\$ 16,196	\$ 38,562	\$316,044
Division Director 2	1	\$ 161,497	\$ 92,222	\$253,719	\$0	\$0	\$ 36,108	\$ 173,652	\$ 13,002	\$ 30,957	\$253,719
Office Assistant Senior	1	\$ 62,370	\$ 47,388	\$109,759	\$0	\$0	\$ 15,620	\$ 75,122	\$ 13,392	\$ 5,625	\$109,759
Program Specialist Senior	1	\$ 102,562	\$ 65,076	\$167,638	\$0	\$0	\$ 23,857	\$ 114,736	\$ 20,454	\$ 8,591	\$167,638
Project Manager (NR)	1	\$ 106,290	\$ 67,780	\$174,070	\$0	\$0	\$ 24,772	\$ 119,139	\$ 8,920	\$ 21,239	\$174,070
Quality Manager	1	\$ 138,457	\$ 87,562	\$226,020	\$0	\$0	\$ 32,165	\$ 154,694	\$ 11,583	\$ 27,578	\$226,020
Research Evaluation Analyst Senior	2	\$ 197,969	\$ 127,010	\$324,979	\$0	\$0	\$ 46,248	\$ 222,425	\$ 16,654	\$ 39,652	\$324,979
ADMINISTRATIVE TOTAL	12.00	\$1,221,184	\$789,488	\$2,010,672	\$0	\$0	\$ 286,144	\$1,376,158	\$131,735	\$216,636	\$2,010,672

DIRECT SERVICES POSITIONS											Breakout of funding sources
Position Title	FTE Worked	Annual Salary (excludes OPE)	Annual OPE	Total Salary + OPE	OAA Funds	OPI Funds	Other Funds	Medicaid Funds Regular Allocation	Medicaid Funds Local Match	Medicaid Matched by Local Funds	Total
Administrative Analyst Senior	1	\$ 93,660	\$ 64,660	\$158,320		\$ 79,161	\$ 79,159				\$158,320
Case Management Assistant	29	\$ 1,561,711	\$ 1,278,295	\$2,840,007			\$ 269,134	\$ 2,051,533	\$ 153,608	\$ 365,732	\$2,840,007
Case Manager 1	84	\$ 5,004,087	\$ 3,902,353	\$8,906,441				\$ 7,107,258	\$ 532,153	\$1,267,030	\$8,906,441
Case Manager 2	106	\$ 7,490,192	\$ 5,467,688	\$12,957,880	\$199,081		\$ 498,008	\$ 9,783,999	\$ 732,572	\$1,744,220	\$12,957,880
Case Manager Senior	54.8	\$ 4,167,927	\$ 2,958,835	\$7,126,763			\$ 1,271,640	\$ 4,672,335	\$ 349,839	\$ 832,949	\$7,126,763
Clerical Unit Coordinator	1	\$ 66,357	\$ 50,663	\$117,020			\$ 117,020				\$117,020
Clinical Services Specialist	6	\$ 545,618	\$ 369,605	\$915,222			\$ 244,768	\$ 535,016	\$ 40,059	\$ 95,379	\$915,222
Community Health Nurse	3	\$ 329,755	\$ 211,690	\$541,445			\$ 316,816	\$ 179,252	\$ 13,421	\$ 31,956	\$541,445
Community Information Specialist	12.5	\$ 778,026	\$ 608,487	\$1,386,513			\$ 295,388	\$ 870,708	\$ 65,194	\$ 155,223	\$1,386,513
Contract Specialist	1	\$ 68,403	\$ 49,022	\$117,425			\$ 117,425				\$117,425
Data Analyst	2	\$ 160,668	\$ 109,681	\$270,349	\$84,437		\$ 54,278	\$ 105,043	\$ 18,726	\$ 7,865	\$270,349
Deputy Public Guardian	5	\$ 397,197	\$ 269,398	\$666,595			\$ 666,595				\$666,595
Eligibility Specialist	3	\$ 194,332	\$ 148,367	\$342,699				\$ 273,471	\$ 20,476	\$ 48,752	\$342,699
Human Services Investigator	38	\$ 3,020,537	\$ 2,109,725	\$5,130,262				\$ 4,093,902	\$ 306,529	\$ 729,831	\$5,130,262
Manager 1	9	\$ 1,080,323	\$ 675,403	\$1,755,726			\$ 216,139	\$ 1,228,576	\$ 91,989	\$ 219,022	\$1,755,726
Manager 2	2	\$ 253,089	\$ 157,765	\$410,854			\$ 205,584	\$ 163,803	\$ 12,265	\$ 29,202	\$410,854
Manager Senior	3	\$ 410,234	\$ 248,966	\$659,201	\$171,550		\$ 53,358	\$ 346,562	\$ 25,949	\$ 61,782	\$659,201
Office Assistant 2	61	\$ 3,038,351	\$ 2,575,285	\$5,613,637			\$ 258,251	\$ 4,273,549	\$ 319,980	\$ 761,857	\$5,613,637
Office Assistant Senior	11	\$ 618,078	\$ 492,531	\$1,110,609		\$ 71,895	\$ 183,003	\$ 682,850	\$ 121,733	\$ 51,128	\$1,110,609
Program Specialist	28.8	\$ 2,373,566	\$ 1,642,046	\$4,015,612	\$309,041	\$ 57,116	\$ 603,342	\$ 2,430,770	\$ 182,003	\$ 433,340	\$4,015,612
Program Specialist Senior	11	\$ 1,067,123	\$ 693,329	\$1,760,452			\$ 213,157	\$ 1,234,727	\$ 220,118	\$ 92,450	\$1,760,452
Program Supervisor	24	\$ 2,435,786	\$ 1,610,021	\$4,045,806			\$ 323,037	\$ 2,970,736	\$ 222,432	\$ 529,601	\$4,045,806

DIRECT SERVICES POSITIONS				Breakout of funding sources							
Position Title	FTE Worked	Annual Salary (excludes OPE)	Annual OPE	Total Salary + OPE	OAA Funds	OPI Funds	Other Funds	Medicaid Funds Regular Allocation	Medicaid Funds Local Match	Medicaid Matched by Local Funds	Total
Program Technician	8.8	\$ 514,002	\$ 402,268	\$916,269			\$ 411,470	\$ 402,825	\$ 30,161	\$ 71,813	\$916,269
Veterans Services Officer	5	\$ 324,401	\$ 237,364	\$561,765			\$ 561,765				\$561,765
DIRECT SERVICES TOTAL	509.90	\$35,993,423	\$26,333,447	\$62,326,871	\$764,109	\$208,172	\$ 6,959,337	\$43,406,915	\$3,459,207	\$7,529,131	\$62,326,871
GRAND TOTAL	521.90	\$37,214,607	\$27,122,936	\$64,337,543	\$764,109	\$208,172	\$ 7,245,481	\$44,783,073	\$3,590,941	\$7,745,767	\$64,337,543