

Area Plan Budget, Worksheet 1

Budget by Service Category

Select Budget Period

(3) Matrix	(4) SERVICE NAME		SERVICE TYPE	(5)	(6)	(7)	(8)	(9) OAA						(10) OAA Total	(11) NSIP	(12) OPI	(13) Other State-provided Funds	(14) Other Cash Funds	(15) Total Funds	(16) Estimated Cost Per Unit	(17) Comments Explanation
								T III B	T III C-1	T III C-2	T III D	T III E	T VII								
ADMINISTRATION								\$78,919	\$68,600	\$106,756	\$2,300	\$19,167	\$0	\$275,742	\$0	\$49,682	\$0	\$451,068	\$776,491		
20-1	Area Plan Administration		Administration	C = Contract				\$25,216	\$68,600	\$106,756	\$2,300	\$19,167		\$222,038	\$49,682		\$451,068	\$722,788			
20-2	AAA Advocacy		Administration	D = Direct Provision	Estimated Units	Unit Definition	Estimated Clients	\$53,703						\$53,703				\$53,703			
20-3	Program Coordination & Development		Administration											\$0				\$0			
ACCESS SERVICES -								\$115,175	\$0	\$0	\$0	\$12,103	\$0	\$127,278	\$0	\$276,037	\$0	\$0	\$403,316		
6	Case Management		Case Management	D		1 hour						\$9,178		\$9,178	\$276,037			\$285,215	#DIV/0!		
9	Assisted Transportation		Assisted Transportation	D	220.00	1 one-way trip	35	\$45,231						\$45,231				\$45,231	\$205.60		
10	Transportation		Transportation	C	2000.00	1 one-way trip	200	\$28,713						\$28,713				\$28,713	\$14.36		
13	Information & Assistance		Information and Assistance	D	1000.00	1 activity	550	\$28						\$28				\$28	\$0.03		
14	Outreach		Outreach	D	500.00	1 contact	500	\$11,379				\$2,925		\$14,304				\$14,304	\$28.61		
40-3	Preventive Screening, Counseling, and Referral		Health Promotion and Disease Prevention			1 session								\$0				\$0	#DIV/0!		
40-4	Mental Health Screening & Referral		Health Promotion and Disease Prevention			1 session								\$0				\$0	#DIV/0!		
60-5	Interpreting/Translation		Other Services			1 hour								\$0				\$0	#DIV/0!		
70-2	Options Counseling		Information and Assistance	D	150.00	1 hour	8	\$29,824						\$29,824				\$29,824	\$198.83		
70-5	Newsletter		Outreach			1 activity								\$0				\$0	#DIV/0!		
70-8	Fee-Based Case Management		Other Services			1 hour								\$0				\$0	#DIV/0!		
70-10	Public Outreach/Education		Outreach	D	60.00	1 activity	15							\$0				\$0	\$0.00		
IN-HOME SERVICES								\$46,397	\$0	\$0	\$0	\$0	\$0	\$46,397	\$0	\$338,884	\$0	\$0	\$385,281		
1	Personal Care		Personal Care			1 hour								\$0				\$0	#DIV/0!		
1a	Personal Care - HCW		Personal Care	C		1 hour								\$0				\$0	#DIV/0!		
2	Homemaker/Home Care		Homemaker			1 hour								\$0				\$0	#DIV/0!		
2a	Homemaker/Home Care - HCW		Homemaker		11000.00	1 hour	67							\$0	\$338,884			\$338,884	\$30.81		
3	Chore		Chore			1 hour								\$0				\$0	#DIV/0!		
3a	Chore - HCW		Chore			1 hour								\$0				\$0	#DIV/0!		
5	Adult Day Care/Adult Day Health		Adult Day Care/Health			1 hour								\$0				\$0	#DIV/0!		
30-1	Home Repair/Modification		Other Services			1 payment								\$0				\$0	#DIV/0!		
30-4	Respite (IIB)		Respite Care	C	225.00	1 hour	24	\$46,397						\$46,397				\$46,397	\$206.21		
40-5	Health, Medical & Technical Assistance Equip.		Health Promotion and Disease Prevention			1 loan/payment								\$0				\$0	#DIV/0!		
40-8	Registered Nurse Services		Health Promotion and Disease Prevention			1 hour								\$0				\$0	#DIV/0!		
60-3	Reassurance		Outreach			1 contact								\$0				\$0	#DIV/0!		
90-1	Volunteer Services		Other Services			1 hour								\$0				\$0	#DIV/0!		
LEGAL SERVICES								\$22,234	\$0	\$0	\$0	\$0	\$0	\$22,234	\$0	\$0	\$0	\$0	\$22,234		
11	Legal Assistance		Legal Assistance Development	C	80.00	1 hour	7	\$22,234						\$22,234				\$22,234	\$277.93		
NUTRITION SERVICES								\$75,000	\$240,830	\$1,849,188	\$0	\$0	\$0	\$2,165,018	\$80,878	\$38,000	\$0	\$100,000	\$2,383,896		
4	Home Delivered Meals		Home Delivered Meals	D/C	110000.00	1 meal	650	\$75,000		\$1,837,388				\$1,912,388	\$80,878	\$38,000	\$100,000	\$2,131,266	\$19.38		
7	Congregate Meals		Cobgregate Meals	D/C	20000.00	1 meal	700		\$232,830					\$232,830				\$232,830	\$11.64		
8	Nutrition Counseling		Nutrition Counseling			1 session								\$0				\$0	#DIV/0!		
12	Nutrition Education		Nutrition Education	D	1500.00	1 session	1000		\$8,000	\$11,800				\$19,800				\$19,800	\$13.20		

(3) Matrix	(4) SERVICE NAME SERVICE TYPE		(5) Contract or Direct Provide	(6) Estimated Units	(7) Unit Definition	(8) Estimated Clients	OAA						(11)	(12)	(13)	(14)	(15)	(16)	(17)
							T III B	T III C-1	T III C-2	T III D	T III E	T VII	OAA Total	NSIP	OPI	Other State-provided Funds	Other Cash Funds	Total Funds	Estimated Cost Per Unit
							\$0	\$0	\$0	\$0	\$123,056	\$0	\$123,056	\$0	\$0	\$0	\$0	\$123,056	
FAMILY CAREGIVER SUPPORT																			
15	Information for Caregivers	Information for Caregivers	D	250.00	1 activity	53					\$32,730	\$32,730					\$32,730	\$130.92	
15a	Information for CGs serving Children	Information Services	D		1 activity							\$0					\$0	#DIV/0!	
16	Caregiver Access Assistance	Access Assistance	D	215.00	1 contact	53					\$32,926	\$32,926					\$32,926	\$153.15	
16-a	Caregiver Access Assistance-Serving Children	Access Assistance	D		1 contact							\$0					\$0	#DIV/0!	
30-5	Caregiver Respite	Respite Care	D	4240.00	1 hour	53					\$30,170	\$30,170					\$30,170	\$7.12	
30-5a	Caregiver Respite for Caregivers Serving Children	Respite Care	D		1 hour							\$0					\$0	#DIV/0!	
30-6	Caregiver Support Groups	Counseling/Support Groups/Caregiver Training			1 session							\$0					\$0	#DIV/0!	
30-6a	Caregiver Support Groups Serving Children	Counseling/Support Groups/Caregiver Training			1 session							\$0					\$0	#DIV/0!	
30-7	Caregiver Supplemental Services	Supplemental Services	D	318.00	1 payment	53					\$21,490	\$21,490					\$21,490	\$67.58	
30-7a	Caregiver Supplemental Services-Serving Children	Supplemental Services	D		1 payment							\$0					\$0	#DIV/0!	
70-2a	Caregiver Counseling	Counseling/Support Groups/Caregiver Training			1 client served							\$0					\$0	#DIV/0!	
70-2b	Caregiver Counseling-Serving Children	Counseling/Support Groups/Caregiver Training			1 client served							\$0					\$0	#DIV/0!	
70-9	Caregiver Training	Counseling/Support Groups/Caregiver Train	C	270.00	1 session	45					\$5,740	\$5,740					\$5,740	\$21.26	
70-9a	Caregiver Training - Serving Children	Counseling/Support Groups/Caregiver Train	C		1 session							\$0					\$0	#DIV/0!	
73	Caregiver Self-Directed Care	Self-Directed Care			1 client served							\$0					\$0	#DIV/0!	
73a	Caregiver Self-Directed Care-Serving Children	Self-Directed Care			1 client served							\$0					\$0	#DIV/0!	
SOCIAL & HEALTH SERVICES							\$0	\$0	\$0	\$21,600	\$0	\$3,817	\$25,417	\$0	\$0	\$0	\$0	\$25,417	
40-2	Physical Activity & Falls Prevention	Health Promotion and Disease Prevention	C	6900.00	1 session	575				\$16,600		\$16,600					\$16,600	\$2.41	
40-9	Medication Management	Health Promotion and Disease Prevention			1 session							\$0					\$0	#DIV/0!	
50-1	Guardianship/Conservatorship	Elderly Abuse Prevention			1 hour							\$0					\$0	#DIV/0!	
50-3	Elder Abuse Awareness and Prevention	Elderly Abuse Prevention	D	6.00	1 activity	60					\$3,817	\$3,817					\$3,817	\$636.17	
50-4	Crime Pervation/Home Safety	Elderly Abuse Prevention			1 activity							\$0					\$0	#DIV/0!	
50-5	LTC Ombudsman	Elderly Abuse Prevention			1 payment							\$0					\$0	#DIV/0!	
60-4	Volunteer Recruitment	Other Services			1 placement							\$0					\$0	#DIV/0!	
60-1	Recreation	Other Services			1 hour							\$0					\$0	#DIV/0!	
71	Chronic Disease Prevention, Management & Ed	Health Promotion and Disease Prevention	C	120.00	1 session	20				\$5,000		\$5,000					\$5,000	\$41.67	
72	Self-Directed Care	Self-Directed Care			1 client served							\$0					\$0	#DIV/0!	
80-1	Senior Center Assistance	Other Services			1 center served							\$0					\$0	#DIV/0!	
80-4	Financial Assistance	Other Services			1 contact							\$0					\$0	#DIV/0!	
80-5	Money Management	Other Services			1 hour							\$0					\$0	#DIV/0!	
80-6	Center Renovation/Acquisition	Other Services			1 center acqrd/renovated							\$0					\$0	#DIV/0!	
901	Other (specify)	Other Services										\$0					\$0	#DIV/0!	
901	Other (specify)	Other Services										\$0					\$0	#DIV/0!	
901	Other (specify)	Other Services										\$0					\$0	#DIV/0!	
901	Other (specify)	Other Services										\$0					\$0	#DIV/0!	
GRAND TOTAL							\$337,725	\$309,430	\$1,955,944	\$23,900	\$154,326	\$3,817	\$2,785,142	\$80,878	\$702,604	\$0	\$551,068	\$4,119,692	

Medicaid/OAA/OPI Staffing Plan

ADMINISTRATIVE POSITIONS											Breakout of funding sources
(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)
Position Title	FTE Worked	Annual Salary (excludes OPE)	Annual OPE	Total Salary + OPE	OAA Funds	OPI Funds	Other Funds	Medicaid Funds Regular Allocation	Medicaid Funds Local Match	Medicaid Matched by Local Funds	Total
Senior Services Manager	1.00	\$59,800	\$30,501	\$90,301	\$73,000		\$17,301				\$90,301
Direct Charge Accounting	0.25	13130	\$6,480	\$19,610		\$4,184	\$2,325				\$6,509
Front Desk	0.50	14976	\$6,860	\$21,836		\$1,195	\$2,391				\$3,586
Front Desk	0.30	8985.6	\$4,860	\$13,845		\$796	\$1,592				\$2,388
				\$0							\$0
ADMINISTRATIVE TOTAL	2.05	\$96,892	\$48,701	\$145,593	\$73,000	\$6,176	\$23,609	\$0	\$0	\$0	\$102,784

DIRECT SERVICES POSITIONS											Breakout of funding sources
Position Title	FTE Worked	Annual Salary (excludes OPE)	Annual OPE	Total Salary + OPE	OAA Funds	OPI Funds	Other Funds	Medicaid Funds Regular Allocation	Medicaid Funds Local Match	Medicaid Matched by Local Funds	Total
Nutrition Manager	1.00	\$45,240	\$26,820	\$72,060	\$72,060		\$7,519				\$79,579
Curry In Home Service Coordinator	1	39520	\$27,118	\$66,638	\$38,889	\$27,749					\$66,638
Curry In Home Service Coordinator	1	39520	\$22,892	\$62,412	\$42,910	\$10,502	\$9,000				\$62,412
Office Specialist/Case Management Aide	1	36608	\$10,727	\$47,335	\$27,387	\$19,948					\$47,335
OPI Case Management	1	41600	\$27,661	\$69,261	\$15,877	\$53,384					\$69,261
Options Counselor	1	40081.6	\$18,495	\$58,577	\$52,490		\$6,087				\$58,577
MOW Driver	0.5	12480	\$1,370	\$13,850	\$13,850						\$13,850
MOW Driver	0.5	12480	\$1,370	\$13,850	\$13,850						\$13,850
MOW Driver	0.5	12480	\$3,075	\$15,555	\$15,555						\$15,555
MOW Driver	0.5	12480	\$1,370	\$13,850	\$13,850						\$13,850
MOW Driver Curry	0.5	12480	\$1,370	\$13,850	\$13,850						\$13,850
MOW Driver/Cook Assitant	0.5	13000	\$1,427	\$14,427	\$14,427						\$14,427
Cook	0.5	14300	\$1,570	\$15,870	\$15,870						\$15,870
Cook	0.5	14300	\$1,570	\$15,870	\$15,870						\$15,870
Cook Assistant	0.5	13260	\$1,456	\$14,716	\$14,716						\$14,716
				\$0							\$0
				\$0							\$0
DIRECT SERVICES TOTAL	10.50	\$359,830	\$148,290	\$508,120	\$381,451	\$111,584	\$22,606	\$0	\$0	\$0	\$515,640
GRAND TOTAL	12.55	\$456,721	\$196,992	\$653,713	\$454,451	\$117,759	\$46,214	\$0	\$0	\$0	\$618,425