

Area Plan Budget, Worksheet 1

Select Washington County Disability, Aging and Veteran Services
 Select BUDGET PERIOD: 7.1.2022 - 6.30.2023 Area Plan Year 2

Budget by Service Category

(3)	(4)						(9)						(10)	(11)	(12)	(13)	(14)	(15)	(16)	(17)	(18)
			OAA						OAA Total												
Matrix	SERVICE NAME	SERVICE TYPE	(5)	(6)	(7)	(8)	T III B	T III C-1	T III C-2	T III D	T III E	T VII	OAA Total	NSIP	COVID Relief (FFCRA, CARES, HDC5, ARP and SLFRF)	OPI	Other State-provided Funds	Other Cash Funds	Total Funds	Estimated Cost Per Unit	Comments Explanation
ADMINISTRATION							\$352,764	\$45,330	\$45,330	\$0	\$36,412	\$0	\$479,836	\$0	\$56,108	\$95,298	\$0	\$0	\$575,134		
20-1	Area Plan Administration	Administration	C = Contract				\$76,340	\$45,330	\$45,330		\$36,412		\$203,412		\$56,108	\$95,298			\$298,710		
20-2	AAA Advocacy	Administration	D = Direct Provision	Estimated Units	Unit Definition	Estimated Clients	\$95,000						\$95,000						\$95,000		
20-3	Program Coordination & Development	Administration					\$181,424						\$181,424						\$181,424		
ACCESS SERVICES -							\$440,576	\$0	\$0	\$0	\$0	\$0	\$440,576	\$0	\$0	\$1,021,250	\$160,000	\$0	\$1,621,826		
6	Case Management	Case Management	D	5885.00	1 hour	290							\$0		\$971,250			\$971,250	\$165.04	Includes OPI Pilot	
9	Assisted Transportation	Assisted Transportation	C	1800.00	1 one-way trip	55							\$0		\$50,000			\$50,000	\$27.78		
10	Transportation	Transportation	C	250.00	1 one-way trip	125	\$12,000						\$12,000					\$12,000	\$48.00		
13	Information & Assistance	Information and Assistance	D/C	7500.00	1 contact	5500	\$374,140						\$374,140			\$110,000		\$484,140	\$64.55	No Wrong Door	
14	Outreach	Outreach			1 activity								\$0					\$0	#DIV/0!		
40-3	Preventive Screening, Counseling, and Referral	Health Promotion and Disease Prevention			1 session								\$0					\$0	#DIV/0!		
40-4	Mental Health Screening & Referral	Health Promotion and Disease Prevention			1 session								\$0					\$0	#DIV/0!		
60-5	Interpreting/Translation	Other Services			1 hour or activity								\$0					\$0	#DIV/0!		
70-2	Options Counseling	Information and Assistance		350.00	1 contact	115							\$0			\$50,000		\$50,000	\$142.86	No Wrong Door	
70-5	Newsletter	Outreach	D	6.00	1 activity	3500	\$4,000						\$4,000					\$4,000	\$666.67		
70-8	Fee-Based Case Management	Other Services			1 hour or activity								\$0					\$0	#DIV/0!		
70-10	Public Outreach/Education	Outreach	D	70.00	1 activity	3000	\$50,436						\$50,436					\$50,436	\$720.51		
IN-HOME SERVICES							\$28,500	\$0	\$0	\$0	\$0	\$0	\$28,500	\$0	\$0	\$849,225	\$0	\$0	\$877,725		
1	Personal Care	Personal Care	C	9000.00	1 hour	130							\$0		\$245,000			\$245,000	\$27.22		
1a	Personal Care - HCW	Personal Care			1 hour								\$0					\$0	#DIV/0!		
2	Homemaker/Home Care	Homemaker	C	10365.00	1 hour	126							\$0		\$268,000			\$268,000	\$25.86		
2a	Homemaker/Home Care - HCW	Homemaker	C	11600.00	1 hour	115							\$0		\$270,000			\$270,000	\$23.28		
3	Chore	Chore	C	100.00	1 hour	25	\$3,500						\$3,500		\$6,000			\$9,500	\$95.00		
3a	Chore - HCW	Chore			1 hour								\$0					\$0	#DIV/0!		
5	Adult Day Care/Adult Day Health	Adult Day Care/Health	C	200.00	1 hour	20							\$0		\$5,000			\$5,000	\$25.00		
30-1	Home Repair/Modification	Other Services		10.00	1 payment	10	\$5,000						\$5,000					\$5,000	\$500.00		
30-4	Respite (IIB)	Respite Care			1 hour								\$0					\$0	#DIV/0!		
40-5	Health, Medical & Technical Assistance Equip.	Health Promotion and Disease Prevention	D/C	560.00	1 loan/payment	150	\$15,000						\$15,000		\$50,225			\$65,225	\$116.47		
40-8	Registered Nurse Services	Health Promotion and Disease Prevention	C	125.00	1 hour	40	\$5,000						\$5,000		\$5,000			\$10,000	\$80.00		
60-3	Reassurance	Outreach			1 contact								\$0					\$0	#DIV/0!		
90-1	Volunteer Services	Other Services			1 hour								\$0					\$0	#DIV/0!		
LEGAL SERVICES							\$30,000	\$0	\$0	\$0	\$0	\$0	\$30,000	\$0	\$0	\$0	\$0	\$0	\$30,000		
11	Legal Assistance	Legal Assistance Development	C	375.00	1 hour	185	\$30,000						\$30,000						\$30,000	\$80.00	
NUTRITION SERVICES							\$0	\$453,300	\$453,300	\$0	\$0	\$0	\$906,600	\$86,988	\$0	\$85,000	\$0	\$0	\$1,078,588		
4	Home Delivered Meals	Home Delivered Meals	C	65000.00	1 meal	3850			\$453,300				\$453,300	\$43,494	\$85,000			\$581,794	\$8.95		
7	Congregate Meals	Congregate Meals	C	35000.00	1 meal	1200		\$453,300					\$453,300	\$43,494				\$496,794	\$14.19		
8	Nutrition Counseling	Nutrition Counseling	C		1 session								\$0					\$0	#DIV/0!		
12	Nutrition Education	Nutrition Education	C		1 session								\$0					\$0	#DIV/0!		

Matrix	SERVICE NAME	SERVICE TYPE	(5) Contract or Direct Provide	(6) Estimated Units	(7) Unit Definition	(8) Estimated Clients	OAA							(11) NSIP	(12) COVID Relief (FFCRA, CARES, HDC5, ARP and SLFRF)	(13) OPI	(14) Other State-provided Funds	(15) Other Cash Funds	(16) Total Funds	(17) Estimated Cost Per Unit	(18) Comments Explanation
							T III B	T III C-1	T III C-2	T III D	T III E	T VII	OAA Total								
FAMILY CAREGIVER SUPPORT							\$0	\$0	\$0	\$0	\$433,354	\$0	\$433,354	\$0	\$0	\$0	\$0	\$0	\$433,354		
15	Information for Caregivers	Information for Caregivers	D/C	1550.00	1 activity	400					\$129,065		\$129,065					\$129,065	\$83.27		
15a	Information for CGs serving Children	Information Services			1 activity								\$0					\$0	#DIV/0!		
16	Caregiver Access Assistance	Access Assistance	D/C	3500.00	1 contact	2550					\$152,486		\$152,486					\$152,486	\$43.57		
16-a	Caregiver Access Assistance-Serving Children	Access Assistance			1 contact								\$0					\$0	#DIV/0!		
30-5	Caregiver Respite	Respite Care	D/C	1100.00	1 hour	60					\$18,000		\$18,000					\$18,000	\$16.36		
30-5a	Caregiver Respite for Caregivers Serving Children	Respite Care	D/C	300.00	1 hour	15					\$5,000		\$5,000					\$5,000	\$16.67		
30-6	Caregiver Support Groups	Counseling/Support Groups/Caregiver Train	C	210.00	1 session	40					\$20,000		\$20,000					\$20,000	\$95.24		
30-6a	Caregiver Support Groups Serving Children	Counseling/Support Groups/Caregiver Train	C	53.00	1 session	10					\$5,000		\$5,000					\$5,000	\$94.34		
30-7	Caregiver Supplemental Services	Supplemental Services	D/C	400.00	1 payment	250							\$0					\$0	\$0.00		
30-7a	Caregiver Supplemental Services-Serving Children	Supplemental Services	D/C	75.00	1 payment	10							\$0					\$0	\$0.00		
70-2a	Caregiver Counseling	Counseling/Support Groups/Caregiver Train	C	300.00	1 client served	125					\$42,000		\$42,000					\$42,000	\$140.00		
70-2b	Caregiver Counseling-Serving Children	Counseling/Support Groups/Caregiver Train	C	21.00	1 client served	7					\$3,000		\$3,000					\$3,000	\$142.86		
70-9	Caregiver Training	Counseling/Support Groups/Caregiver Train	D/C	35.00	1 session	400					\$58,803		\$58,803					\$58,803	\$1,680.09		
70-9a	Caregiver Training - Serving Children	Counseling/Support Groups/Caregiver Training			1 session								\$0					\$0	#DIV/0!		
73	Caregiver Self-Directed Care	Self-Directed Care			1 client served								\$0					\$0	#DIV/0!		
73a	Caregiver Self-Directed Care-Serving Children	Self-Directed Care			1 client served								\$0					\$0	#DIV/0!		
SOCIAL & HEALTH SERVICES							\$97,444	\$0	\$0	\$60,256	\$0	\$19,764	\$177,464	\$0	\$888,453	\$0	\$0	\$113,085	\$290,549		
40-2	Physical Activity & Falls Prevention	Health Promotion and Disease Prevention			1 session								\$0					\$0	#DIV/0!		
40-9	Medication Management	Health Promotion and Disease Prevention			1 session								\$0					\$0	#DIV/0!		
50-1	Guardianship/Conservatorship	Elderly Abuse Prevention			1 activity								\$0					\$0	#DIV/0!		
50-3	Elder Abuse Awareness and Prevention	Elderly Abuse Prevention	D	35.00	1 activity	450					\$19,764		\$19,764					\$19,764	\$564.69		
50-4	Crime Pervention/Home Safety	Elderly Abuse Prevention			1 activity								\$0					\$0	#DIV/0!		
50-5	LTC Ombudsman	Elderly Abuse Prevention			1 activity								\$0					\$0	#DIV/0!		
60-4	Volunteer Recruitment	Other Services	D	50.00	1 hour or activity	50	\$67,444						\$67,444					\$67,444	\$1,348.88		
60-1	Recreation	Other Services	C	1000.00	1 hour or activity	750	\$30,000						\$30,000					\$30,000	\$30.00		
71	Chronic Disease Prevention, Management & Ed	Health Promotion and Disease Prevention	D/C	600.00	1 session	100			\$60,256				\$60,256					\$60,256	\$100.43		
72	Self-Directed Care	Self-Directed Care			1 client served								\$0					\$0	#DIV/0!		
80-1	Senior Center Assistance	Other Services			1 hour or activity								\$0					\$0	#DIV/0!		
80-4	Financial Assistance	Other Services			1 hour or activity								\$0					\$0	#DIV/0!		
80-5	Money Management	Other Services	D	3500.00	1 hour or activity	110							\$0			\$113,085	\$113,085	\$32.31			
80-6	Center Renovation/Acquisition	Other Services			1 center acqrd/renovated								\$0					\$0	#DIV/0!		
901	ARPA III-B	Other Services	D/C										\$209,079					\$0	#DIV/0!		
901	ARPA III-C1	Other Services	C										\$199,700					\$0	#DIV/0!		
901	ARPA III-D	Other Services	D/C										\$45,905					\$0	#DIV/0!		
901	ARPA III-E	Other Services	D/C										\$185,836					\$0	#DIV/0!		
901	Supplemental Nutrition HDC5	Other Services	C										\$247,933					\$0	#DIV/0!		
901	Other (specify)	Other Services											\$0					\$0	#DIV/0!		
901	Other (specify)	Other Services											\$0					\$0	#DIV/0!		
901	Other (specify)	Other Services											\$0					\$0	#DIV/0!		
901	Other (specify)	Other Services											\$0					\$0	#DIV/0!		
901	Other (specify)	Other Services											\$0					\$0	#DIV/0!		
901	Other (specify)	Other Services											\$0					\$0	#DIV/0!		
901	Other (specify)	Other Services											\$0					\$0	#DIV/0!		
GRAND TOTAL							\$949,284	\$498,630	\$498,630	\$60,256	\$469,766	\$19,764	\$2,496,330	\$86,988	\$944,561	\$2,050,773	\$160,000	\$113,085	\$4,907,176		

Area Plan Budget, Worksheet 3
 Select AAA Name
 Select Budget Period

Medicaid/OAA/OPI Staffing Plan

ADMINISTRATIVE POSITIONS												Breakout of funding sources				
(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)					
Position Title	FTE Worked	Annual Salary (excludes OPE)	Annual OPE	Total Salary + OPE	OAA Funds	OPI Funds	Other Funds	Medicaid Funds Regular Allocation	Medicaid Funds Local Match	Medicaid Matched by Local Funds	Total					
Accounting Assistant, Senior	0.80	\$55,779	\$33,184	\$88,963	\$27,802	\$22,240	\$38,921				\$88,963					
Administrative Specialist II	1.31	\$69,806	\$43,402	\$113,208	\$0	\$0	\$113,208				\$113,208					
Disability & Aging Services Supervisor	0.45	\$45,903	\$23,573	\$69,476	\$38,595	\$23,159	\$7,722				\$69,476					
Disability, Aging & Veteran Services Supervisor	0.60	\$74,583	\$34,754	\$109,337	\$45,557	\$9,113	\$54,667				\$109,337					
Program Coordinator	0.25	\$23,681	\$12,547	\$36,228	\$36,228	\$0	\$0				\$36,228					
Senior Program Coordinator	0.43	\$44,955	\$25,388	\$70,343	\$24,538	\$24,538	\$21,267				\$70,343					
Indirect charge 17.2%, calculated off salary and OPE			\$457,198	\$457,198	\$172,594	\$78,984	\$205,620				\$457,198					
ADMINISTRATIVE TOTAL	3.84	\$314,707	\$630,046	\$944,753	\$345,314	\$158,034	\$441,405	\$0	\$0	\$0	\$944,753					

DIRECT SERVICES POSITIONS												Breakout of funding sources				
Position Title	FTE Worked	Annual Salary (excludes OPE)	Annual OPE	Total Salary + OPE	OAA Funds	OPI Funds	Other Funds	Medicaid Funds Regular Allocation	Medicaid Funds Local Match	Medicaid Matched by Local Funds	Total					
Accounting Assistant, Senior	0.1	\$6,972	\$4,148	\$11,120	\$11,120	\$0	\$0				\$11,120					
Administrative Specialist II	2.64	\$149,881	\$91,482	\$241,363	\$208,267	\$33,096	\$0				\$241,363					
Disability & Aging Services Supervisor	0.55	\$56,107	\$28,808	\$84,915	\$46,318	\$38,597	\$0				\$84,915					
Disability & Aging Services Coordinator	7	\$509,485	\$297,985	\$807,470	\$0	\$807,470	\$0				\$807,470					
Disability, Aging & Veteran Services Supervisor	0.25	\$31,076	\$14,481	\$45,557	\$45,557	\$0	\$0				\$45,557					
Program Coordinator	2.75	\$243,737	\$131,789	\$375,526	\$201,425	\$0	\$174,101				\$375,526					
Program Specialist	6.75	\$446,554	\$258,256	\$704,810	\$408,682	\$21,994	\$274,134				\$704,810					
Senior Program Coordinator	0.55	\$57,503	\$32,472	\$89,975	\$89,975	\$0	\$0				\$89,975					
DIRECT SERVICES TOTAL	20.59	\$1,501,315	\$859,421	\$2,360,736	\$1,011,344	\$901,157	\$448,235	\$0	\$0	\$0	\$2,360,736					
GRAND TOTAL	24.43	\$1,816,022	\$1,489,467	\$3,305,489	\$1,356,658	\$1,059,191	\$889,640	\$0	\$0	\$0	\$3,305,489					