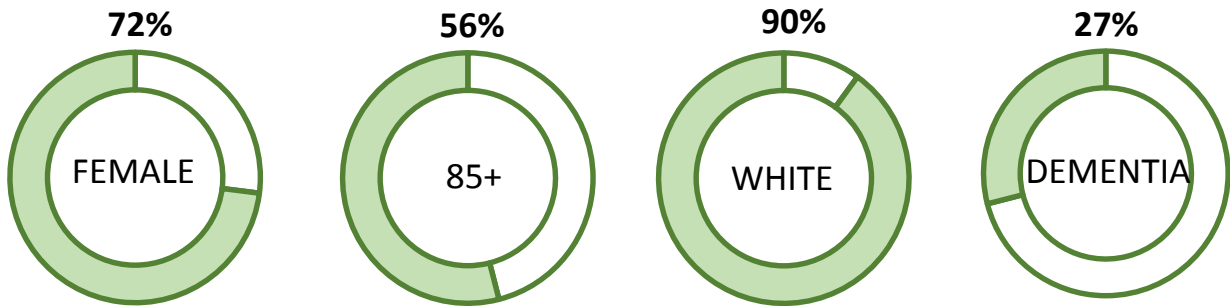


ASSISTED LIVING IN OREGON 2017

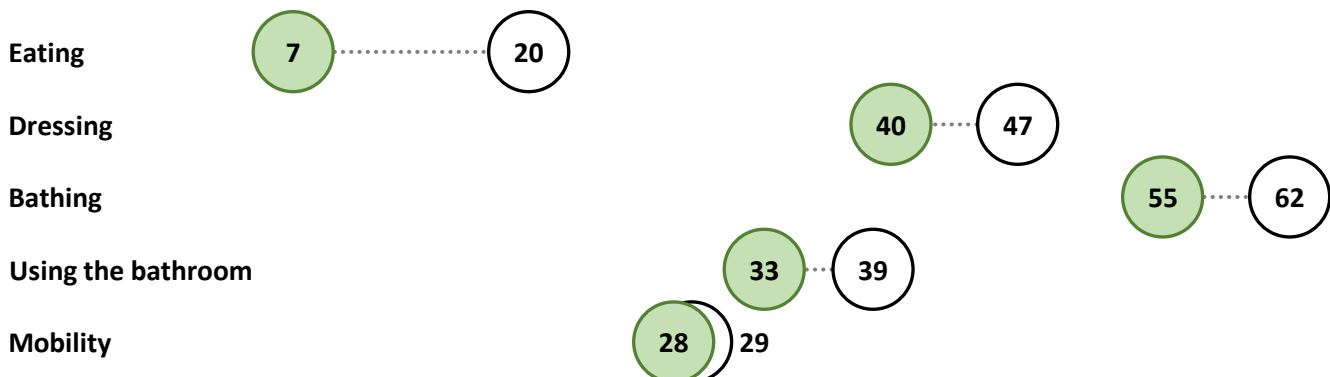
Provides private, single-occupancy apartments with a private bath and kitchenette	Provides daily meals, personal care, health monitoring, medication administration, and care coordination	225 Total Communities
		15,035 Licensed Capacity
		10% Increase in number of AL settings Since 2008

RESIDENT DEMOGRAPHICS AND HEALTH CHARACTERISTICS



71% Received assistance taking oral medications	75% Used a mobility aid (e.g., cane, walker)	5% Needed assistance from two staff	56% Took 9 or more medications	17% Took antipsychotic medication
27% Experienced a fall in the last 90 days	17% Treated in hospital ER in the last 90 days	13% Self-administered their medications	9% Discharged from hospital stay in the last 90 days	6% Received hospice care in the last 90 days

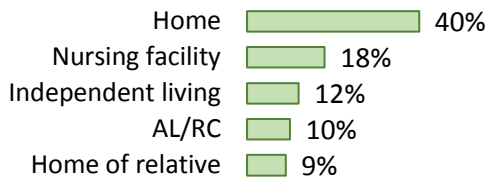
% OF AL RESIDENTS NEEDING STAFF ASSISTANCE IN OREGON & NATIONALLY¹



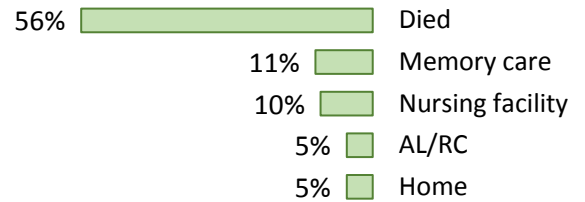
ASSISTED LIVING IN OREGON 2017

RESIDENT MOVE-IN AND MOVE-OUT INFORMATION, PRIOR 90 DAYS

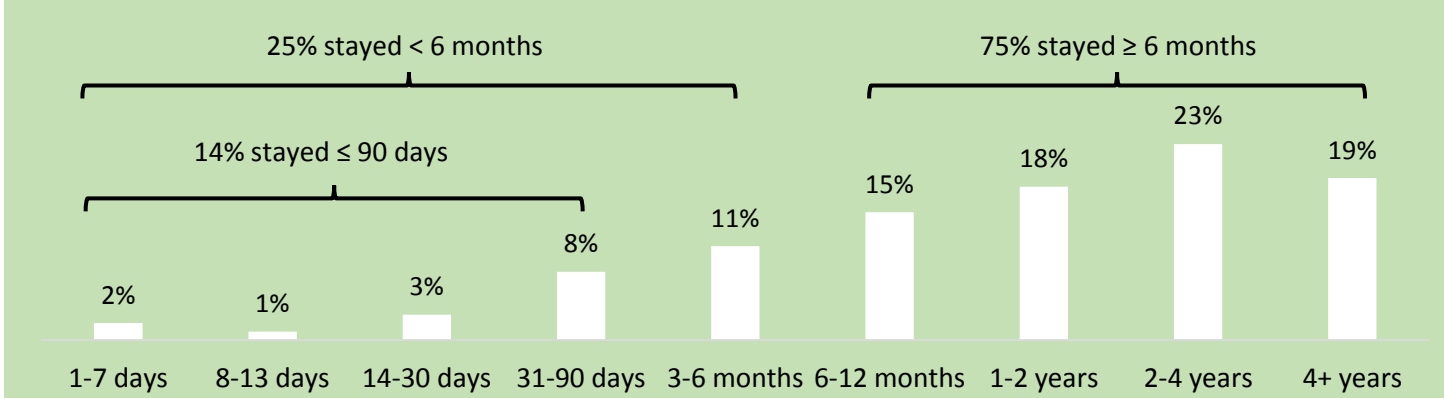
Move-In



Move-Out

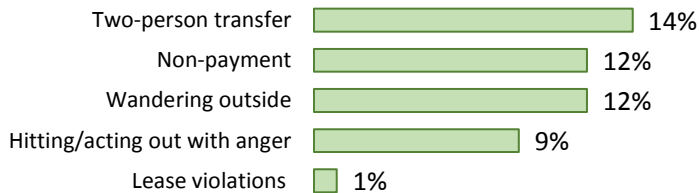


Length of Stay for Residents Who Moved Out in the Prior 90 Days

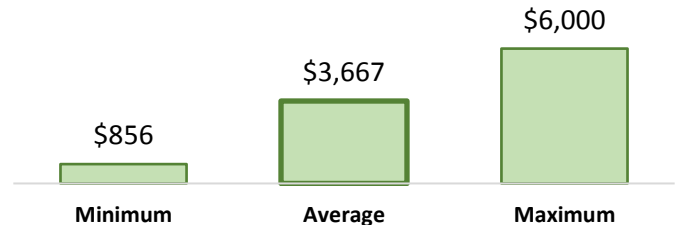


FACILITY POLICIES, CHARGES, and STAFFING

Most Common Move-Out Notices



Monthly Private-Pay Charge (Including Services)



84

Employees for
100 residents

78%

Facilities that
had a full-time
registered nurse
(RN)

9%

Facilities use
contract staff to
cover unplanned
staff absences

33%

Facilities
reported
difficulty hiring
RNs

2hrs2min

Staff hours per
resident per day

Oregon DHS contracted Portland State University's Institute on Aging to survey all AL, RC, & MC communities in 2016. Results are based on provider responses to a questionnaire that was mailed in December 2016. Some questions asked for current information while others asked about events that occurred during the prior 90 days. As responses were received through March of 2017, the time period for responses varies from October 2016 through March 2017. A total of 143 assisted living communities with 6,823 residents responded for a 65% response rate. The full report is available at: <https://www.pdx.edu/ioa/oregon-community-based-care-project> and <http://www.oregon.gov/DHS/SENIORS-DISABILITIES/Pages/publications.aspx>, June 2017.

¹Harris-Kojetin L, Sengupta M, Park-Lee E, et al. Long-term care providers and services users in the United States: Data from the National Study of Long-Term Care Providers, 2013–2014. (2016). National Center for Health Statistics. Vital Health Stat 3(38).