

# VIEWING CASE INFORMATION IN MMIS

## PURPOSE

Some benefit Plan eligibility [1] and Managed Care [2] data are displayed at the far right of the Recipient Information panel, but sometimes a fuller picture of current and past eligibility is needed. This is available by clicking *Benefit Plan* [3] in the *Recipient Maintenance* panel.

The screenshot shows the MMIS interface. At the top, it says 'PROD MMIS' and 'Session valid through: Mon Mar 25 2019 1:40:51 PM'. The date is 'Monday, March 25, 2019'. The navigation bar includes 'Home', 'Claims', 'Financial', 'Managed Care', 'POC', 'Prior Authorization', 'Provider', 'Recipient', 'Reference', 'TPL', 'Site', 'EDMS', and 'Help'. Below this is a search bar with 'Next search by: Current ID' and 'Case ID'. The main panel is titled 'Recipient Information' and contains fields for Current ID, Medicare ID, SSN, Gender, Birth Date, Death Date, Name, Prev Name, Address, Address 2, Address 3, City, State, Zip, Active, Benefit Plan (dropdown menu with '1' next to it), Medicare Coverage, TBQ Record, Managed Care (dropdown menu with '2' next to it), and TPL. Below this is the 'Recipient Maintenance' panel, which has a 'Select area to add or modify below.' section. The 'Benefit Plan' option is highlighted with a red circle and the number '3'. Other options include Recipient, Managed Care, Medicare, Previous Data, Recipient Additional Information, Recipient ID Cards, Recipient Review, Citizen, Level Of Care, Patient Liability, Recipient Case History, Recipient Income, Base Information (highlighted with a red circle and '3'), Disability Information, Lockin Details, Recipient Case Management, Recipient Comments, Recipient Multi Address, ID Card Request, NF-Hospice Restriction, and Recipient Drug Exclusion. There are 'save' and 'cancel' buttons at the bottom of the maintenance panel.

## ACCESSING MMIS CASE INFORMATION

- From the *Benefit Plan* panel in MMIS
  - Select *Status* [1] dropdown *Active Only*.
  - click *Search* [2]
    - This will allow you to see only the Active lines.
  - Ensure that the newest Benefit Plan line appears first by clicking on the end date column [3] two times.
- Click on the *Benefit Plan* [4] that is most recent \*OR\* for the time frame in question.
- The *Aid Category Data* panel [5] will display below the Benefit Plan panel.
- Ensure that the newest Aid Category Data line appears first by clicking on the end date column [6] two times.
- Click on the appropriate *Aid Category* [7] line to view

- **Effective Dates and End Dates [8]**
- **MMIS Case Number [9]**
- **PERC codes [10]**
- **Case Descriptors [11]**

**Benefit Plan** Top Nav ? A X

1 Status: Active Only  Benefit Plan:

Effective Date:  End Date:  2 search  
clear

Benefit Plan	Status	Stop Reason	Financial Payer	Effective Date	End Date	3
4 BMM OMB + OHP with Limited Drug Package (BMM)	Active	Default	1 DEFAULT	06/01/2021	12/31/2299	
SMHS State Medicaid Mental Health Services	Active	Default	1 DEFAULT	03/01/2021	12/31/2299	
CRN Contract Nursing	Active	Default	1 DEFAULT	03/01/2021	12/31/2299	
BMD OHP with Limited Drug (BMD)	Active	Default	1 DEFAULT	03/01/2021	05/31/2021	
SMF Special Low Income M-Care Beneficiary Only	Active	Default	1 DEFAULT	02/01/2019	02/28/2021	
OPI Oregon Project Independence	Active	Default	1 DEFAULT	09/09/2019	10/10/2020	
OPI Oregon Project Independence	Active	Default	1 DEFAULT	09/15/2018	09/08/2019	
MED Qualified Medicare Beneficiary (QMB)	Active	Default	1 DEFAULT	04/01/2017	01/31/2019	
OPI Oregon Project Independence	Active	Default	1 DEFAULT	09/01/2017	08/31/2018	
OPI Oregon Project Independence	Active	Default	1 DEFAULT	09/01/2016	08/31/2017	

1 2 Next >

Type changes below.

Benefit Plan\* BMM QMB + OHP with Limited Drug Package (BMM) Effective Date\* 06/01/2021  
 Status Active End Date\* 12/31/2299  
 Stop Reason Default  
 Financial Payer\* 1 DEFAULT add copy

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**-Aid Category Data-** Select row below to update -or- type data below to add.

Aid Category	Aid Category Effective Date	Aid Category End Date	Case Number	Worker ID	Branch ID	Person Status Code	PERC	Federal Matching	Federal Eligibility Group	Eligibility State Group	Copy Include
7 P2 Medicaid and Other	09/01/2021	12/31/2299		CT	1517 MEDFORD DS	AD	KA	M	01 Parents And Other Caretaker Relatives	010	
D4 AD Medical Only	06/01/2021	08/31/2021		CT	1517 MEDFORD DS	AD	D4	M	37 Aged, Blind Or Disabled Individuals Eligible For But Not Receiving Cash Assistance	010	

Type changes below.

Aid Category\* P2 Medicaid and Other Aid Category Effective Date\* 09/01/2021 8  
 Case Number\* B OHA 9 search  
 Worker ID CT PERC\* KA 10  
 Branch ID\* 1517 MEDFORD DS Federal Matching M  
 Person Status Code\* AD Federal Eligibility Group 01 Parents And Other Caretaker Relatives  
 Eligibility State Group 010 add do not include copy

**-Case Descriptors Data-** Select row below to update -or- type data below to add.

Case Descriptor	Copy Include
PCR	
QMM	
FS1	

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