

Compass Project 2022 timeline for Case Management Entities

1. Mid-March: Service Group Assignment Letters

- Postal letter from ODDS announcing service group will be shared with individuals receiving adult Group Home, Day Support Activities, and Employment services.
 - Shortly before the letters go out, a Compass Project update will be sent as a Director Message email to all ODDS Partners, CMEs, Providers and those signed up for ODDS updates. This message will give everyone a heads up about the postal mailing. Please share the email with those who receive your services.
- Individuals may reach out to you with questions.
- Help: [Resources for Case Managers and Providers web page](#)
 - A number of resources are already available on the page to assist you; they are arranged according topic.
 - We will be posting FAQs and a visual timeline before the service-group-assignment letters are sent to further assist you.

2. February through May: Upcoming trainings for CMEs.

- Familiarize yourselves with the [Compass Project Online Trainings website](#) for more information and for recordings of previous trainings.
- [Register in Workday Learning](#) to get the training links. The actual trainings will be on Zoom.
- Help with Workday: [Create an account](#) or [learn how to navigate Workday Learning](#).
- You can also view on the website when trainings for those with I/DD and their families are. Please encourage them to attend.

3. Feb. 16: Service Group Rate Training

- When: Feb. 16 from 9 to 10:30 a.m.
- For Case Management Entities and their employees, Provider directors and billing staff. It provides a more in-depth training on the service groups and their impact on in-home hours and provider rates.

4. Feb. 22: Exceptions Training

- When: Feb. 22 from 9:30 to 11:30 a.m.
- This training will provide in-depth information on the key steps in the exceptions process, review aspects of the new exceptions form and provide a brief overview of how exceptional rates are calculated.
- **Once this training is complete, ODDS will begin accepting exception requests for the new rate models.**
- CMEs will be responsible for completing and submitting exceptions requests.

5. March: Unbundling Trainings

- There will be a series of different trainings about unbundling.
 - **Unbundling Professional Behavior Services: Background and Purpose**
 - When: March 1 from 10 a.m. to noon
 - This training provides the definition and background of Professional Behavior Services, reviews the four billable services and summarizes the process for receiving services.
 - **Unbundling for Direct Nursing Services**
 - When: March 16 from 9 to 11 a.m.
 - This training will demonstrate how to unbundle services for a person in a 24-hour service setting and discuss how CMEs identify Direct Nurse providers as part of choice advising for new or already eligible individuals.
 - **Unbundling for Professional Behavior Services**
 - When: March 17 from 1 to 3 p.m.
 - This training will demonstrate how to unbundle services for a person in a 24-hour service setting and discuss how CM's identify Professional Behavior Service Providers as part of choice advising for new or already eligible individuals.

- **Important unbundling date: July 1, 2022:** Identify who will need separate authorization for Direct Nursing Services (DNS) and Professional Behavior Services (PBS).
 - Immediately after training on unbundling, CMEs can start authorizing PBS separately in eXPRS, and start working with ODDS to authorize DNS services for July 1, 2022.
 - Current provider can be authorized initially, provider choice advising must be offered at ISP renewal.

6. April 1, 2022: Enhanced and Exceptional (E&E) implemented

- Transmittal sent out on Feb. 3.
- ONA determines E&E status.
- For people's questions: See the worker guide, "[Enhanced/Exceptional supports Status and Rates](#)," on the [ODDS Worker Guides web page](#).

7. May and beyond: More trainings

- eXPRS and How to Bill
- MMIS and How to Bill
- How to Bill for non-PBS and non-DNS Services
- How to Bill for Other Items (Transportation)
 - Watch for the first Thursday Compass Project training transmittals for updates on these future trainings.

8. July 1, 2022: New Rate Models implemented

- ODDS is implementing new rates for some services including:
 - 24-Hour Group Homes, Employment Path, Small Group Employment, Day Support Activities, Job Coaching and Discovery
- This will not change the services Oregonians receive, only how certain providers are reimbursed.

9. Sometime in 2023

- **In-Home Hours**
 - New allotments of in-home hours will not be implemented until sometime in 2023.

- ODDS will provide information to those affected in advance so they have sufficient time to plan for it.

- **Supported Living rates**

- ODDS is actively working with stakeholders to develop SL rates; implementation is under discussion.
- In the future, ODDS will also work to develop and implement new ONA-based payments for Children Foster Homes and Adult Foster Home services.