

**CBC Delegation Review: Division 47 – OSBN Nurse Practice Act**  
**Standards for Community-Based Care Registered Nurse Delegation**

**Facility:** \_\_\_\_\_ **Provider #:** \_\_\_\_\_

**Surveyor:** \_\_\_\_\_ **Date/time:** \_\_\_\_\_

**Resident:** \_\_\_\_\_ **Confidential #** \_\_\_\_\_

**Triggered if:** RN date of hire three months or less, insulin errors on MAR, complaints of wrong dose of insulin administered, sporadic CBG results, evidence that resident’s condition is unstable or unpredictable.

<b>Staff Name:</b>			
<b>Date of hire:</b>			
<b>Date of Initial Delegation</b> (must be reviewed within 60 days). RN must be document the following:			
(A) Nursing assessment and condition of the client. Determine client’s condition is stable and predictable.			
(B) Rationale that task can be safely delegated to CG.			
(C) Skills, abilities and willingness of CG.			
(D) Task was taught to CG and they are competent to safely perform task.			
(E) Written instructions available including risks, SE, response, risk factors, and whom to report the same.			
(F) CG taught task is client specific and not transferable.			
(G) Frequency client should be reassessed, including rationale.			
(H) Frequency the CG should be supervised and reevaluated, including rationale.			
(I) That RN takes responsibility for delegating task and ensures supervision will occur for as long as RN is supervising performance.			

<b>Staff Name:</b>			
<b>Date of Periodic Inspection, Supervision and Re-evaluation:</b> RN must document the following:			
(A) Nursing assessment and condition of the client. Determine that it remains stable and predictable.			
(B) Individual observation/return demonstration of competence of CG. Determine CG remains capable and willing to safely perform task.			
(C) Re-evaluation must be completed within 60 days of <b>initial</b> delegation. May re-evaluate at more frequent interval until satisfied with skill of CG and condition of client.			
(D) Subsequent re-evaluations, including rationale: NO GREATER THAN 180 DAYS. At RN’s discretion with frequency based on less likely client’s condition will change and/or greater skill of CG. (refer to Division 47 4-f)			

<b>Staff Name:</b>			
<b>Transfer of delegation and supervision.</b> RN must document the following:                      Date:			
(A) Review client's condition, teaching plan, competence of CG, written instructions and plan for supervision.			
(B) Redo any parts of delegation that need to be changed as result of transfer.			
(C) Document transfer and acceptance, reason, effective date, and signed by both RNs.			
(D) Communicate transfer to persons who need to know.			

<b>Staff Name:</b>			
<b>Rescinding Delegation:</b> Responsibility of RN who originally delegated. The following are examples of, but not limited to, situations where rescinding is appropriate: (A) CG demonstrates inability to safely perform task. (B) Client's condition changed where delegation is no longer safe. (C) Task has been discontinued. (D) RN unable to provide periodic supervision.			
Date of rescind?			
Reason for rescinding delegation documented?			

<b>Staff name:</b>			
<b>Separation of delegation and supervision:</b> If delegating and supervising nurses are two different individuals, the following must be documented:			
(A) Reason			
(B) Justification from standpoint of delivering effective client care.			
(C) Supervising RN agrees to perform supervision.			
(D) Supervising RN present during teaching and delegation OR fully informed of instruction, approves of plan, and agrees that CG is competent to perform task.			

**Notes:**

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