Supervision Note  

Professional/Performance Goals: Attach the Formal Evaluation, the Learning Agreement and the Areas to Cover in Supervision documents for review throughout the residency.

I. Session Goal: Supervisee and/or resident

II. Method of Review: Case presentation, audio/video review, chart audit

III. Content Summary
   A. Cases discussed – brief identification (first name, clinical #, initials).
      1.
      2.
      3.
      
      For each case, notes indicate what was presented and what was decided. Examples include: Clinical formulation and direction of treatment, Progress to date, Directives or interventions, Safety or risk management issues, Other clinical issues.
   
   B. Legal, Ethical Areas: Either relative to the case or raised for discussion.
   
   C. Documentation: Quality and completeness.

   D. Professional Areas: Supervisee current strengths and challenges. List any performance concerns discussed, along with action steps identified for improvement.

   E. Tasks to Completed by next Supervision Session
      Supervisee:
      Supervisor:

IV. Signatures:

Supervisee: ________________________________

Supervisor: ________________________________

Recommended: Original retained by supervisor and copy provided to supervisee; retain as with any record (7 years).