OHCS Private Activity Bond and 4% LIHTC Pipeline Report (as of 6/9/2023)

Alder 9 159 Portland. \$43,292,053 1/19/2023	Project Name	Units	City	Estimated PAB	Scheduled Closing Date	LIHTC Program Recommended	Finance Committee Approved	HSC Approval Scheduled/ Completed
Champion-Park	Projects Meeting Readiness to Proceed Benchmarks							
Part Aue 98	Alder 9	159	Portland	\$43,292,053	1/19/2023	¥	¥	¥
Lebanon	Champion Park	130	Tillamook	\$16,284,017	2/1/2023	¥	¥	¥
Portland	Park Ave	98	Portland	\$11,310,000	3/15/2023	¥	¥	¥
Facility Part Par	Colonia Paz II (2nd Issuance)		Lebanon	\$ 1,000,000	3/15/2023	¥	¥	¥
Plantback Gardens 116 Tigard \$35,000,000 \$1/4/2023 \$1 \$1 \$1 \$1 \$2 \$2 \$2 \$2	Grace Peck (PHA Issuance)	95	Portland-	\$25,780,000	4/27/2023	¥	N	N
Pertland \$3,000,000 \$/26/2022 \$	74th and Gilsan Family	96	Portland	\$28,000,000	4/28/2023	¥	¥	¥
## Portland Glison PSH	Plambeck Gardens	116	Tigard	\$35,000,000	5/4/2023	¥	N	¥
Segle-Cap 156 Seathered 58,550,000 6/8/2023 Y	Susan Emmons (2nd Issuance)		Portland Portland	\$3,000,000	5/26/2023	¥	¥	¥
Mill City Apartments	74th and Glisan PSH	41	Portland	\$10,355,000	5/30/2023	¥	¥	¥
Albina One 94 Portland \$35,003,100 6/21/2023 Y Y Y N PERIOD Francis + Clare 61 Portland \$13,497,000 6/22/2023 Y Y N N N STANDARD Francis + Clare 61 Portland \$13,497,000 6/22/2023 Y Y N N N STANDARD Francis + Clare 61 Portland \$13,497,000 6/22/2023 Y N N N N STANDARD FROM STANDARD F	Eagle Cap	156	Scattered-	\$8,550,000	6/8/2023	¥	¥	¥
Albina One Albina Olar One Albina One Albina Olar Olar Olar Albina Olar A	Mill City Apartments	54	Mill City	\$11,550,000	6/14/2023	Υ	Υ	N
Francis + Clare 61 Portland \$13,497,000 6/22/2023 Y Y Y N N Spencer Court 60 Redmond 13,000,000 7/2/2023 Y N N N Spencer Court 60 Redmond 13,000,000 7/2/2023 Y Y N N N Stratus Village 175 McMinovile \$36,300,000 10/19/2023 Y N N N N PCC Killingsworth 84 Portland \$25,828,000 10/19/2023 Y N N N N Redmond Landing 156 Redmond \$24,000,000 11/2/2023 Y N N N N N N N N N N N N N N N N N N		94	Portland	\$35,003,100	6/21/2023	Υ	Υ	N
## Part	Francis + Clare	61	Portland			Υ	Υ	N
Spencer Court Go	Dartmouth Crossing	85	Tigard			Υ	N	N
Stratus Village	_		-			Υ		
PCC Killingsworth 84 Portland \$25,828,000 10/19/2023 Y N N N Redmond Landing 156 Redmond \$24,000,000 11/?/2023 Y N N N N HAWC AHP4 Phase II (PHA Issuance) 277 Scattered \$49,000,000 11/?/2023 Y N N N N N N N N N N N N N N N N N N	•					Y		
Redmond Landing	_							
Closed Total 891 \$182,571,070 Pending Total 1046 \$231,101,418 Closing Date Blackout 7/1/2023 - 8/8/2023 Projects Not Meeting Readiness to Proceed Benchmarks Value								
Pending Total: 1046 \$231,101,418 (Closing Date Blackout 7/1/2023 - 8/8/2023) Projects Not Meeting Readiness to Proceed Benchmarks Mountainview Townhomes fka Timbermill 72 Klamath Falls \$10,962,824 8/?/2023 Y N N N N Huntington Apartments 60 LaPine \$15,142,000 8/15/2023 Y N N N N N N N N N N N N N N N N N N	_					-		
Pending Total: 1046 \$231,101,418 (Closing Date Blackout 7/1/2023 - 8/8/2023) Projects Not Meeting Readiness to Proceed Benchmarks Mountainview Townhomes fka Timbermill 72 Klamath Falls \$10,962,824 8/?/2023 Y N N N N Huntington Apartments 60 LaPine \$15,142,000 8/15/2023 Y N N N N N N N N N N N N N N N N N N	Closed Total:	891		\$182.571.070				
Projects Not Meeting Readiness to Proceed Benchmarks Mountainview Townhomes fka Timbermill 72 Klamath Falls \$10,962,824 8/?/2023 Y N N N N Huntington Apartments 60 LaPine \$15,142,000 8/15/2023 Y N N N N N N N N N N N N N N N N N N	Pending Total:	1046				(Closing Da	ate Blackout 7/1/2023 - 8	3/8/2023)
Huntington Apartments 60 LaPine \$15,142,000 8/15/2023 Y N N N Civic SW Affordable 226 Gresham \$50,875,000 ? Y N N N Pending Total: 358 \$76,979,824 Total Pending Units In This Report: 1404 Pending PAB: \$308,081,242 Percentage of Projects in Metro: 72% Total Units In This Report: 2295 Total PAB: \$490,652,312 Percentage of Projects in Balance of State: 28% *QAP PAB rules effective on applications submitted after 12/19/22* Total PAB Available to Oregon: \$509,538,600 Rev. Proc. 2022-38 /-12 Total PAB Allocated to OHCS 2023: \$250,000,000 pending potential legislative update via SB 225 / HB 5005	Projects Not Meeting Readiness to Proceed Benchmarks			, , , , ,		(1.2.2.0)	,,,	, -,,
Huntington Apartments 60 LaPine \$15,142,000 8/15/2023 Y N N N Civic SW Affordable 226 Gresham \$50,875,000 ? Y N N N Pending Total: 358 \$76,979,824 Total Pending Units In This Report: 1404 Pending PAB: \$308,081,242 Percentage of Projects in Metro: 72% Total Units In This Report: 2295 Total PAB: \$490,652,312 Percentage of Projects in Balance of State: 28% *QAP PAB rules effective on applications submitted after 12/19/22* Total PAB Available to Oregon: \$509,538,600 Rev. Proc. 2022-38 /-12 Total PAB Allocated to OHCS 2023: \$250,000,000 pending potential legislative update via SB 225 / HB 5005	Mountainview Townhomes fka Timbermill	72	Klamath Falls	\$10.962.824	8/?/2023	Υ	N	N
Civic SW Affordable Pending Total: 358 \$50,875,000 ? Y N N Total Pending Units In This Report: 1404 Pending PAB: \$308,081,242 Percentage of Projects in Metro: 72% Total Units In This Report: 2295 Total PAB: \$490,652,312 Percentage of Projects in Balance of State: 28% *QAP PAB rules effective on applications submitted after 12/19/22* Total PAB Available to Oregon: \$509,538,600 Rev. Proc. 2022-38 /-12 Total PAB Allocated to OHCS 2023: \$250,000,000 pending potential legislative update via SB 225 / HB 5005								
Pending Total: 358 \$76,979,824 Total Pending Units In This Report: 1404 Pending PAB: \$308,081,242 Percentage of Projects in Metro: 72% Total Units In This Report: 2295 Total PAB: \$490,652,312 Percentage of Projects in Balance of State: 28% *QAP PAB rules effective on applications submitted after 12/19/22* Total PAB Available to Oregon: \$509,538,600 Rev. Proc. 2022-38 /-12 Total PAB Allocated to OHCS 2023: \$250,000,000 pending potential legislative update via SB 225 / HB 5005								
Total Units In This Report: 2295 Total PAB: \$490,652,312 Percentage of Projects in Balance of State: 28% *QAP PAB rules effective on applications submitted after 12/19/22* 2023 PAB Overview Total PAB Available to Oregon: \$509,538,600 Rev. Proc. 2022-38 /-12 Total PAB Allocated to OHCS 2023: \$250,000,000 pending potential legislative update via SB 225 / HB 5005		358						
QAP PAB rules effective on applications submitted after 12/19/22 2023 PAB Overview Total PAB Available to Oregon: \$509,538,600 Rev. Proc. 2022-38 /-12 Total PAB Allocated to OHCS 2023: \$250,000,000 pending potential legislative update via SB 225 / HB 5005	Total Pending Units In This Report:	1404	Pending PAB:	\$308,081,242		Percentage	e of Projects in Metro:	72%
2023 PAB Overview Total PAB Available to Oregon: \$509,538,600 Rev. Proc. 2022-38 /-12 Total PAB Allocated to OHCS 2023: \$250,000,000 pending potential legislative update via SB 225 / HB 5005	Total Units In This Report:	2295	Total PAB:	\$490,652,312	Per	rcentage of Projec	ts in Balance of State:	28%
Total PAB Available to Oregon: \$509,538,600 Rev. Proc. 2022-38 /-12 Total PAB Allocated to OHCS 2023: \$250,000,000 pending potential legislative update via SB 225 / HB 5005	*QAP PAB rules effective on applications submi	tted aft	er 12/19/22*					
Total PAB Allocated to OHCS 2023: \$250,000,000 pending potential legislative update via SB 225 / HB 5005	2023 PAB Overview							
1	Total PAB Available to Oregon:			\$509,538,600	Rev. Proc. 2022	-38 /-12		
PAB Carryforward to OHCS (Dec 2022): \$157,849,181	Total PAB Allocated to OHCS 2023:			\$250,000,000	pending potenti	ial legislative update	e via SB 225 / HB 5005	
	PAB Carryforward to OHCS (Dec 2022):			\$157,849,181				

Total PAB Available to Oregon:	\$509,538,600	Rev. Proc. 2022-38 /-12		
Total PAB Allocated to OHCS 2023:	\$250,000,000	pending potential legislative update via SB 225 / HB 5005		
PAB Carryforward to OHCS (Dec 2022):	\$157,849,181			
		Report Legend		
		Bolded and italicized projects are		
		pending approval or approved LIFT		
PAB Reserved for Business Oregon:	(\$40,000,000)	funding. Example		
g .	, , , , , , , , , , , , , , , , , , ,			
		Projects that have text striked through		
Remaining Current Year Oregon PAB:	\$219,538,600	have completed financial closed. Example		
Total 2023 PAB For Potential Reservation:	\$587,387,781	<u>-</u>		
Total PAB Committed:	(\$182,571,070)			
Total PAB Forecasted:	(\$308,081,242)			
Total PAB Subscribed:	(\$490,652,312)			
		•		
Potential PAB for 2023 Award:	\$96,735,469	subject to increase contingent on project readiness		
PAB Hold Back:	(\$14,510,320)			
PAB Estimate for 2023 OHCS Offerings:	\$82,225,149	assuming subscribed PAB remains unchanged and closes.		
Approximate Average Recent Award Size	\$20,000,000	•		
Estimated Number of Awards ('23 Volume)	4.1	OHCS holds a competition for '23 volume		

 $^{{}^* \}text{All projects, figures, and close dates are subject to change, availability and are for planning puropses only} {}^*$