



R*STARS Electronic (Web) Reports

DAS / SCD / SFMS
Systems Management
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Overview



During this segment we will discuss:

- ➔ History of the Project
- ➔ Setup Requirements
 - ➔ Profile
 - ➔ Security
- ➔ Accessing the Reports
- ➔ Questions

History



2001

- ➔ November – first suggestion of electronic reports
 - ➔ Agency suggestion to GGDC (now SDC)
 - ➔ Cost savings

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History



2002

- ➔ January – Project Conceptualized
 - ➔ Text File to PDF
 - ➔ Email Notification
- ➔ Team assembled





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History



2002 (Continued)

Major Considerations

- ➔ Cost Savings 
- ➔ Convenience to Agencies 
- ➔ Cost of Implementation 
- ➔ Security Issues 

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History



2004 - 2005

- ➔ September – Project Started
- ➔ Sep – August –
 - ➔ Detail Design - Profiles
 - ➔ Business Case
 - ➔ Project Charter

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History



2005 - 2006

- ➔ August Through January – Testing
 - ➔ Difficulties with space
 - ➔ Access Limitations
 - ➔ Continued Security Issues

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History



2005 - 2006

- ➔ February – Project Discontinued



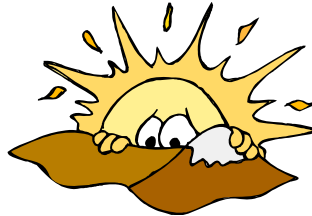
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History



2011

- ➔ January – project restarted



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History



2011

- ➔ January – project restarted
 - ➔ Mainframe size and programming improvements
 - ➔ Success of OSPS Web Reports Project
- ➔ August – In testing phase in ACPT



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History



Changes:

- ➔ No e-mail Notification
- ➔ Access to multiple users increased

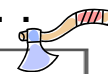
Challenges Pending:

- ➔ Landscape vs. Portrait

Caution



If you use Dist. Cd. WRP2 instead of WRP1 for a landscape report. . .



```

000 CNZL 01          * * *          DISTARS OPERATIONS CONTROL          * * *
11/01/11 (10.50) 000000 8111          *****
-----TRANS ID----- NEW          BATCH  BATCH  PP  PD  CD  CD
          AMOUNT  COUNT  AMOUNT  COUNT  AMOUNT  COUNT  AMOUNT  COUNT  COMMENT
          DED  DED  AMOUNT  COUNT  AMOUNT  COUNT  AMOUNT  COUNT
          AMOUNT  COUNT

TOTALS          .00  0          .00  0          .00  0          .00  0
    
```

History



Changes:

- ➔ No e-mail Notification
- ➔ Access to multiple users increased

Challenges Pending:

- ➔ Landscape vs. Portrait
- ➔ Character flaws – conversion to PDF(?)

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Availability



The program will be available soon!

December 6th

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Availability



Acceptance Testing begins
Today!

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Availability



- Types of reports:
- ➔ Control Reports
 - ➔ Requestable Reports
 - ➔ Profile Reports

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Setup



Required Profile Changes:

➔ 96B – Ind: WRP =0

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Setup



```


S96B UC: 01 STATE OF OREGON 11/02/11 01:50 PM
LINK TO: SECURITY PROFILE PROD
USER ID/CLASS: RACFID00 00 AGY: 000 NAME: USER, JOE
D01 2 D02 2 D03 2 D04 2 D05 2 D06 2 D08 2 D09 2 D10 2 D11 2 D12 2
D13 2 D14 2 D15 2 D16 2 D17 2 D18 2 D19 2 D20 2 D21 2 D22 2 D23 2
D24 2 D25 2 D26 2 D27 2 D28 2 D30 2 D31 2 D32 2 D33 2 D34 2 D35 2
D36 2 D37 2 D38 2 D39 2 D40 2 D41 2 D42 2 D43 2 D44 2 D45 2 D46 2
D47 2 D48 2 D49 2 D50 2 D51 2 D52 2 D53 2 D54 2 D55 2 D56 2 D57 2
D59 2 D61 2 D62 2 D63 2 D64 2 D66 2 D67 2 D71 2 D73 2 D80 2 D10 2
012 2 014 2 017 2 018 2 020 2 021 2 022 2 023 2 024 2 025 2 026 2
027 2 28A 2 28B 2 029 2 030 2 031 2 033 2 034 2 035 2 036 2 037 2
038 2 039 2 041 2 042 2 043 2 43M 2 044 2 045 2 046 2 047 2 048 2
049 2 051 2 052 2 053 2 054 2 055 2 056 2 057 2 058 2 059 2 061 2
062 2 063 2 064 2 065 2 066 2 067 2 068 2 069 2 077 2 078 2 079 2
080 2 081 2 082 2 084 2 085 2 086 2 087 2 088 2 089 2 090 2 091 2
092 2 093 2 094 2 095 2 096 2 097 2 101 2 102 2 103 2 105 2 106 2
515 2 518 2 540 2 550 2 WRP 0
    
```

EFF START DATE: 01141994 EFF END DATE: LAST PROC DATE: 10132011
Z26 RECORD NOT FOUND - NEXT RECORD RECALLED

F1-HELP F3-DEL F5-NXT F6-96A F9-INT F10-SAVE F11-SAVE/CLR ENTER-INQ CLEAR-EXT

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Setup




Required Profile Changes:

- ➔ 96B – Ind: WRP =0
- ➔ 95 – Dist. Code and Media Type:
 - ➔ WRP1 – Landscape
 - ➔ WRP2 – Portrait

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Setup



S095 UC: 01 STATE OF OREGON 11/02/11 02:07 PM
 LINK TO: REPORT DISTRIBUTION PROFILE ACPT

AGENCY: 000 REQUESTER: SFMS REQUEST NO: 01 REPORT ID: DAFR8460 DIST CODE: WRP1

MEDIA TYPE: WRP1
 DEVICE ID:
 COPIES: 01

NAME: SM ACCOUNTANT 2
 ADDRESS 1: 155 COTTAGE ST NE
 ADDRESS 2:
 CITY: SALEM
 STATE: OR ZIP: 97301 MAIL CODE:
 PHONE: 5033730264

INSTRUCTIONS: ELECTRONIC REPORTS ONLY


STATUS CODE: A

EFF START DATE: 08242011 EFF END DATE: LAST PROC DATE: 08242011
 Z07 NEXT RECORD SUCCESSFULLY READ

F1-HELP F3-DEL F5-NEXT F9-INT F10-SAVE F11-SAVE/CLEAR ENTER-INQ CLEAR-EXIT

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Setup




User Security:

- ➔ Based on 96A Security Agency or Agency Group

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Setup



```

S96A UC: 10 STATE OF OREGON 11/14/11 10:58 AM
LINK TO: SECURITY PROFILE ACPT

USER ID/CLASS: RACFID1 24 AGENCY: 100 NAME: USER, JANE


ACCOUNTING TRANS: 0 BATCH EDIT MODE: 0
RELEASE FLAG: 0 DISBURSEMENT METHOD: 0
AGENCY GROUP: 03 WORK HOUR: 0000 2400
AGENCY RANGE 1: WORK DAY: A
AGENCY RANGE 2: PRINTER ID:
SECURITY AGENCY: 100 DEFAULT
SECURITY ORG: ACTION CODE AGENCY:
SECURITY ORG: ACTION CODE:
PRIOR MO POST IND: N
PRIOR YR POST IND: N VIEW BANK INFO: N (Y/N)
FUND OVERRIDE: STATEWIDE REPORTING: N (Y/N)

STATUS CODE: I
EFF START DATE: 01141994 EFF END DATE: LAST PROC DATE: 07152011
Z07 NEXT RECORD SUCCESSFULLY READ

F1-HELP F3-DELETE F5-NEXT F6-96B F9-INTERRUPT F10-SAVE F11-SAVE/CLEAR
ENTER-INQUIRE CLEAR-EXIT
                
```

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Setup



S96A UC: 01 STATE OF OREGON 11/04/11 01:22 PM
 LINK TO: SECURITY PROFILE PROD

USER ID/CLASS: RACFID2 17 AGENCY: 150 NAME: USER, SALLY

ACCOUNTING TRANS: 3	BATCH EDIT MODE: 2
RELEASE FLAG: 0	DISBURSEMENT METHOD: 2
AGENCY GROUP:	WORK HOUR: 0000 2400
AGENCY RANGE 1:	WORK DAY: A
AGENCY RANGE 2:	PRINTER ID:
SECURITY AGENCY: 150	DEFAULT
SECURITY ORG:	ACTION CODE AGENCY:
SECURITY ORG:	ACTION CODE:
PRIOR MO POST IND: Y	VIEW BANK INFO: N (Y/N)
PRIOR YR POST IND: Y	STATEWIDE REPORTING: N (Y/N)
FUND OVERRIDE:	


STATUS CODE: A

EFF START DATE: 06021998 EFF END DATE: LAST PROC DATE: 07182011
 Z07 NEXT RECORD SUCCESSFULLY READ

F1-HELP F3-DELETE F5-NEXT F6-96B F9-INTERRUPT F10-SAVE F11-SAVE/CLEAR
 ENTER-INQUIRE CLEAR-EXIT

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Setup




User Security:

- ➔ Based on 96A Security Agency or Agency Group
- ➔ Additional restrictions by SFMS (D54)

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Setup



SD54 UC: 01 STATE OF OREGON 11/04/11 01:30 PM
 LINK TO: SYSTEM PARAMETERS PROFILE ACPT

TABLE ID: WEB
 KEY 1: DAFM000
 KEY 2: DAFR9999
 KEY 3:

TITLE: DAFM000 - BYPASS FOR WEB PROCESS

REFERENCE DATA: A0000000


STATUS CODE: A
 LAST PROC DATE: 08162011


EFF START DATE: 08092011 EFF END DATE:
 Z26 RECORD NOT FOUND - NEXT RECORD RECALLED

F1-HELP F3-DEL F5-NEXT F9-INT F10-SAVE F11-SAVE/CLEAR ENTER-INQ CLEAR-EXIT

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Accessing Web Reports





DEPARTMENT OF ADMINISTRATIVE SERVICES

Mainframe Access

Document: DASWISGN Region: SFMSACPT Mainframe Security Signon Date/Time: 11/04/2011 13:43:43

Please enter your DAS Mainframe Userid/Password to sign-on

For assistance with your DAS Mainframe Userid/Password, please email: DAS.RACE.User.Admin; and include your User name and User-Id in the request.

Signon Information	Signon Value
Userid	<input type="text"/>
Current Password	<input type="password"/>
Optional Change Password	<input type="password"/> (Max 8 chars)
Confirm Changed Password	<input type="password"/> (Same 8 chars as above)

Please enter your CICS Signon information.

<https://columbia.das.state.or.us:3075/cics/Ppdf/DAFWRPT>

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Accessing Web Reports



Web Security:

- ➔ Security Sockets Layer (SSL) encryption
- ➔ Only available from OR IP addresses
- ➔ Browsers:
 - ➔ Internet Explorer 7 & 8
 - ➔ Mozilla Firefox 3.5 & 3.6

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Accessing Web Reports



DEPARTMENT OF ADMINISTRATIVE SERVICES

Mainframe Access

Document: DAS\HSGN\Region: SFMSACPT Mainframe Security Signon Date/Time: 11/01/201113:43:43


Please enter your DAS Mainframe Userid/Password to sign-on

For assistance with your DAS Mainframe Userid/Password, please email: [DAS BACE User Admin](#) and include your User-name and User-id in the request.

Signon Information	Signon Value
Userid	R\WFD0
Current Password	*****
Optional Change Password	<input type="text"/> (Max 8 chars)
Confirm Changed Password	<input type="text"/> (Same 8 chars as above)

Please enter your CICS Signon information.

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Accessing Web Reports

SFMA PDF Reports RACFID0 11/04/11
ACPT 142835

Please enter your selection criteria and press submit. The cycle date and agency are required. The Requestor, Request #, Report id and Dist Code are optional.


Cycle Date(mm/dd/yy): Agency:

Requestor: Request #: Report ID: Dist Code:

Please click on the report you wish to view

Cycle Date	Agency	Requestor	Request #	Report ID	Dist Code	Report Title
11/03/11	000	CNTL	01		WRP1	NO TITLE AVAILABLE
11/03/11	000	CNTL	01		WRP2	NO TITLE AVAILABLE
11/03/11	000	CNTL	01	DAFRB411	WRP1	<u>ACH CLR ACCT TRS APPENDED TO OUTGOING TREAS FILE</u>
11/03/11	000	CNTL	01	DAFRB411	WRP2	<u>ACH CLR ACCT TRS APPENDED TO OUTGOING TREAS FILE</u>
11/03/11	000	CNTL	01	DAFRB412	WRP1	<u>ACH CLR ACCT TRS CREATED & WAITING FOR NEXT DATE</u>

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Accessing Web Reports

SD54 UC: 10 STATE OF OREGON 11/14/11 09:57 AM
LINK TO: SYSTEM PARAMETERS PROFILE ACPT

TABLE ID: WRPT
KEY 1: DAFR2063
KEY 2:
KEY 3:

TITLE: EXTRACT DUPLICATE DETAIL TRANSACTIONS


REFERENCE DATA: WEB REPORT TITLE FOR DAFR2063

STATUS CODE: I

EFF START DATE: 08262011 EFF END DATE: LAST PROC DATE: 09012011
Z07 NEXT RECORD SUCCESSFULLY READ

F1-HELP F3-DEL F5-NEXT F9-INT F10-SAVE F11-SAVE/CLEAR ENTER-INQ CLEAR-EXIT

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Accessing Web Reports

SFMA PDF Reports
RACFID0 11/04/11
ACPT 142835

Please enter your selection criteria and press submit. The cycle date and agency are required. The Requestor, Request #, Report id and Dist Code are optional.


Cycle Date(mm/dd/yy): Agency:

Requestor: Request #: Report ID: Dist Code:

Please click on the report you wish to view

Cycle Date	Agency	Requestor	Request #	Report ID	Dist Code	Report Title
11/03/11	000	CNTL	01		WRP1	NO TITLE AVAILABLE
11/03/11	000	CNTL	01		WRP2	NO TITLE AVAILABLE
11/03/11	000	CNTL	01	DAFRB411	WRP1	ACH CLR ACCT FRRS APPENDED TO OUTGOING TREAS FILE
11/03/11	000	CNTL	01	DAFRB411	WRP2	ACH CLR ACCT FRRS APPENDED TO OUTGOING TREAS FILE
11/03/11	000	CNTL	01	DAFRB412	WRP1	ACH CLR ACCT FRRS CREATED & WAITING FOR YMT DATE

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Accessing Web Reports

SFMA PDF Reports
RACFID0 11/04/11
ACPT 142835

Please enter your selection criteria and press submit. The cycle date and agency are required. The Requestor, Request #, Report id and Dist Code are optional.


Cycle Date(mm/dd/yy): Agency: Default Filters

Requestor: Request #: Report ID: Dist Code:

Please click on the report you wish to view

Cycle Date	Agency	Requestor	Request #	Report ID	Dist Code	Report Title
11/03/11	000	CNTL	01		WRP1	NO TITLE AVAILABLE
11/03/11	000	CNTL	01		WRP2	NO TITLE AVAILABLE
11/03/11	000	CNTL	01	DAFRB411	WRP1	ACH CLR ACCT FRRS APPENDED TO OUTGOING TREAS FILE
11/03/11	000	CNTL	01	DAFRB411	WRP2	ACH CLR ACCT FRRS APPENDED TO OUTGOING TREAS FILE
11/03/11	000	CNTL	01	DAFRB412	WRP1	ACH CLR ACCT FRRS CREATED & WAITING FOR YMT DATE

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Accessing Web Reports

Filters:

- ➔ Default/Required Filters:
 - ➔ Last Cycle Date
 - ➔ Based on 96A Security Agency or Agency Group
- ➔ Changeable as needed


Please enter your selection criteria and press submit. The cycle date and agency are required. The Requestor, Request #, Report id and Dist Code are optional.

Default Filters:

Requestor: Request #: Report ID: Dist Code:

Please click on the report you wish to view

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Accessing Web Reports

SFMA PDF Reports RACFID0 11/04/11
ACPT 15:09:10


Please enter your selection criteria and press submit. The cycle date and agency are required. The Requestor, Request #, Report id and Dist Code are optional.

Requestor: Request #: Report ID: Dist Code:

Please click on the report you wish to view

Cycle Date	Agency	Requestor	Request #	Report ID	Dist Code	Report Title
11/03/11	634	CNVL	01	DAFR2301	WRP1	SUMMARY STATISTICS

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Accessing Web Reports

SFMA PDF Reports RACIED0 11/04/11
ACPT 14:12:18

Please enter your selection criteria and press submit. The cycle date and agency are required. The Requestor, Request #, Report id and Dist Code are optional.


Cycle Date(mm/dd/yy): Agency:

{ Requestor: Request #: Report ID: Dist Code: } Optional Filters

Please click on the report you wish to view

Cycle Date	Agency	Requestor	Request #	Report ID	Dist Code	Report Title
10/27/11	000	TAW	01	DAFQ96B0	WRP1	SECURITY PROFILE

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Accessing Web Reports

Filters:

- ➔ Optional Filters:
 - ➔ Requestor
 - ➔ Request #
 - ➔ Report ID
 - ➔ Distribution Code


Please enter your selection criteria and press submit. The cycle date and agency are required. The Requestor, Request #, Report id and Dist Code are optional.

Cycle Date(mm/dd/yy): Agency:

{ Requestor: Request #: Report ID: Dist Code: } Optional Filters

Please click on the report you wish to view

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Accessing Web Reports

SFMA PDF Reports RACED0 11/04/11
ACPI 15:02:33

Please enter your selection criteria and press submit. The cycle date and agency are required. The Requestor, Request #, Report id and Dist Code are optional.


Cycle Date(mm/dd/yy): Agency:

Requestor: Request #: Report ID: Dist Code:

Please click on the report you wish to view

Cycle Date	Agency	Requestor	Request #	Report ID	Dist Code	Report Title
11/03/11	000	CNTL	01	DAFR2251	WRP1	POSTED TRANSACTION DETAIL

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Accessing Web Reports

SFMA PDF Reports RACED0 11/04/11
ACPT 14:12:18

Please enter your selection criteria and press submit. The cycle date and agency are required. The Requestor, Request #, Report id and Dist Code are optional.

Cycle Date(mm/dd/yy): Agency:

Requestor: Request #: Report ID: Dist Code:

Please click on the report you wish to view

Cycle Date	Agency	Requestor	Request #	Report ID	Dist Code	Report Title
10/27/11	000	TAW	01	DAFQ96B0	WRP1	<u>SECURITY PROFILE</u>

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Accessing Web Reports



PDF Abilities:

- ➔ Print
- ➔ Save as a document file
- ➔ Search
- ➔ Cut and paste
- ➔ E-mail

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Accessing Web Reports



Web Report Retention:

- ➔ Files will be available on the web for 31 calendar days
- ➔ Old files will be purged weekly

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