



# Oregon

Kate Brown, Governor

**Oregon Board of Psychologist Examiners**  
3218 Pringle Road SE, Ste. 130 · Salem, OR 97302-6309  
(503) 378-4154 · FAX (503) 374-1904 · Oregon.gov/OBPE

## Public Session Minutes

**July 22, 2016**

3218 Pringle Road SE  
Salem, OR 97302

**Members Present:** Cliff Johannsen, Ph.D., Chair  
Peter Grover, Ph.D., Vice-Chair  
Patricia Bjorkquist, Ph.D.  
Sandra Jenkins, Ph.D.  
Linda Nishi-Strattner, Ph.D.  
Anne-Marie Smith, Ph.D.

**Members Absent:** Dorothy Mellon, Public Member  
Jon Weiner, Public Member

**Legal Counsel:** Warren Foote, AAG

**Staff:** Charles Hill, Executive Director  
Karen Berry, Investigator  
LaRee' Felton, Operations Manager  
Torey McCullough, Licensing Coordinator

### **INTRODUCTION AND ROLL CALL**

Dr. Johannsen called the Oregon Board of Psychologist Examiners (OBPE) Public Session to order at 1:00 p.m. on Friday, July 22, 2016, at 3218 Pringle Rd., SE Salem, OR 97302.

Roll was called. Drs. Bjorkquist, Grover, Jenkins, Johannsen, Nishi-Strattner, and Smith present. Ms. Mellon and Mr. Weiner had excused absences.

### **PER DIEM TRAINING/POLICY**

Mr. Hill introduced Mr. Brad Cunningham, Internal Chief Financial Officer, and Aubrey Gesner, Accountant, with the Department of Administrative Services - Shared Financial Services, State of Oregon. Mr. Cunningham reviewed a PowerPoint presentation with the Board regarding travel, lodging, per diem rates and related state policies. With no further discussion, the Board approved an Internal Travel Policy by unanimous voice vote.

## **BUDGET UPDATE**

Mr. Hill reviewed the budget summary hand out provided by the DAS Fiscal Office. Mr. Hill reported that the Board is currently within budget, with a projected reserve of almost four months. Mr. Hill reported the spending limitation ceiling is a concern; the services and supplies expenditures is the area where the Board is anticipated to exceed limitation. In September of this year, Mr. Hill will be going to the E-Board to request an increase in the spending limitation, as the Board is required to stay within the spending limitation. The drivers behind the spending limitation increase are the Attorney General fees and the Office of Administrative Hearings fees.

## **LEGISLATIVE UPDATE**

Ms. Felton reported that the Legislative Counsel has produced the counselor education exemption removal bill, and that the drafting of initial bills should be completed at the end of July. The LC has indicated they have begun working on the agency merger bill, but no further information is available at this time. LC has also indicated that once the initial drafts are completed, LC will begin on revision requests.

Mr. Hill provided an update on the 2017-19 Budget Merger for the two boards. Mr. Hill reported that the merger has now moved into the budget process. DAS Accountants have assisted in the drafting of six policy option packages (POPs). Mr. Hill presented a PowerPoint overview and lead discussion regarding each of the six POPs:

- POP 100 - Shifting the OBPE board into the OBLPCT board budget;
- POP 101 - Balancing the budget and personnel, facility, and fee changes;
- POP 102 - Online Database and IT Professional Services;
- POP 103 - Administrative Hearings and Professional Services;
- POP 104 - Attorney General fees;
- POP 105 - Oregon State Police Background Checks;

Dr. Bjorkquist moved and Dr. Nishi-Strattner seconded a motion to accept the 2017 - 19 Budget as discussed and proposed. All board members present voted on a motion, no objections, and no abstentions. The motion passed.

## **MEETING MINUTES**

### **Executive and Public Session Regular Meeting - May 20, 2016**

Dr. Jenkins moved and Dr. Bjorkquist seconded a motion to approve the Minutes from the Executive and Public Sessions of May 20, 2016. All board members present voted on a motion, no objections, and no abstentions. The motion passed.

## **2015 CE AUDIT**

### **CASE #CE-2015-1057**

Dr. Jenkins moved and Dr. Bjorkquist seconded a motion to issue a Notice of suspension of license. Roll Call vote: Dr. Grover - Aye; Dr. Bjorkquist - Aye; Dr. Smith - Aye; Dr. Nishi-Strattner; Dr. Jenkins - Aye; Dr. Johannsen - Aye. The motion passed.

#### APPLICANT CASES

Applicant #2016-45

Dr. Jenkins moved and Dr. Bjorkquist seconded a motion to Deny Application. Roll Call vote: Dr. Grover - Aye; Dr. Bjorkquist - Aye; Dr. Smith - Aye; Dr. Nishi-Strattner; Dr. Jenkins - Aye; Dr. Johannsen - Aye. The motion passed.

#### CONSUMER PROTECTION CASES

Case #2015-037

Dr. Bjorkquist moved and Dr. Jenkins seconded a motion to approve the Stipulated Order. Roll Call vote: Dr. Grover - Aye; Dr. Bjorkquist - Aye; Dr. Smith - Aye; Dr. Nishi-Strattner; Dr. Jenkins - Aye; Dr. Johannsen - Aye. The motion passed.

Case #2015-036

Dr. Bjorkquist moved and Dr. Grover seconded a motion to approve the Stipulated Order. Roll Call vote: Dr. Grover - Aye; Dr. Bjorkquist - Aye; Dr. Smith - Aye; Dr. Nishi-Strattner; Dr. Jenkins - Aye. Dr. Johannsen recused. The motion passed.

Case #2015-010

Dr. Bjorkquist moved and Dr. Smith seconded a motion to issue a Final Order. Roll Call vote: Dr. Grover - Aye; Dr. Bjorkquist - Aye; Dr. Smith - Aye; Dr. Nishi-Strattner; Dr. Jenkins - Aye; Dr. Johannsen - Aye. The motion passed.

Case #2016-014

Dr. Grover moved and Dr. Jenkins seconded a motion to issue an Emergency Suspension of License. Roll Call vote: Dr. Grover - Aye; Dr. Bjorkquist - Aye; Dr. Smith - Aye; Dr. Nishi-Strattner; Dr. Jenkins - Aye; Dr. Johannsen - Aye. The motion passed.

Dr. Grover moved and Dr. Bjorkquist seconded a motion to issue a Notice of Proposed Disciplinary Action for a minimum two year suspension, a civil penalty in the amount of \$5000, and an evaluation prior to returning to practice. Roll Call vote: Dr. Grover - Aye; Dr. Bjorkquist - Aye; Dr. Smith - Aye; Dr. Nishi-Strattner; Dr. Jenkins - Aye; Dr. Johannsen - Aye. The motion passed.

Case #2016-009

Dr. Grover moved and Dr. Bjorkquist seconded a motion to Dismiss. All board members present voted on a motion, no objections, and no abstentions. The motion passed.

Case #2015-047

Dr. Bjorkquist moved and Dr. Nishi-Strattner seconded a motion to Dismiss. All board members present voted on a motion, no objections, and Dr. Johannsen recused. The motion passed.

Case #2015-064

Dr. Grover moved and Dr. Jenkins seconded a motion to Dismiss. All board members present voted on a motion, no objections, and no abstentions. The motion passed.

Case #2016-012

Dr. Bjorkquist moved and Dr. Smith seconded a motion to issue a 30-Day Letter. Roll Call vote: Dr. Grover - Aye; Dr. Bjorkquist - Aye; Dr. Smith - Aye; Dr. Nishi-Strattner; Dr. Jenkins - Aye; Dr. Johannsen - Aye. The motion passed.

Case #2015-013

Dr. Bjorkquist moved and Dr. Nishi-Strattner seconded a motion to Dismiss. All board members present voted on a motion, no objections, and no abstentions. The motion passed.

#2016-015

Dr. Bjorkquist moved and Dr. Grover seconded a motion to Dismiss. All board members present voted on a motion, no objections, and no abstentions. The motion passed.

#2016-016

Dr. Nishi-Strattner moved and Dr. Jenkins seconded a motion to Dismiss. All board members present voted on a motion, no objections, Dr. Smith recused. The motion passed.

Case #2016-017

Dr. Grover moved and Dr. Jenkins seconded a motion to Dismiss. All board members present voted on a motion, no objections, and no abstentions. The motion passed.

#2016-019

Dr. Bjorkquist moved and Dr. Smith seconded a motion to Dismiss. All board members present voted on a motion, no objections, and no abstentions. The motion passed.

Case #2016-020

Dr. Jenkins moved and Dr. Nishi-Strattner seconded a motion to Dismiss. All board members present voted on a motion, no objections, and no abstentions. The motion passed.

Case #2016-022

Dr. Bjorkquist moved and Dr. Grover seconded a motion to Dismiss. All board members present voted on a motion, no objections, and no abstentions. The motion passed.

Case #2016-023

Dr. Bjorkquist moved and Dr. Nishi-Strattner seconded a motion to Dismiss. All board members present voted on a motion, no objections, and no abstentions. The motion passed.

Case #2016-024

Dr. Grover moved and Dr. Nishi-Strattner seconded a motion to Dismiss. All board members present voted on a motion, no objections, and no abstentions. The motion passed.

Case #2016-025

Dr. Grover moved and Dr. Smith seconded a motion to issue a 30-Day Letter. Roll Call vote: Dr. Grover - Aye; Dr. Bjorkquist - Aye; Dr. Smith - Aye; Dr. Nishi-Strattner; Dr. Jenkins - Aye; Dr. Johannsen - Aye. The motion passed.

Case #2016-027

Dr. Bjorkquist moved and Dr. Nishi-Strattner seconded a motion to Dismiss. All board members present voted on a motion, no objections, and no abstentions. The motion passed.

**INVESTIGATION EXTENSIONS**

Dr. Grover moved and Mr. Bjorkquist seconded the motion to approve investigation extension on the following cases: Case Nos. 2015-050, 2016-026, 2016-028, 2016-029, 2016-030, 2016-031, 2016-032, 2016-033, 2016-034, & 2016-035.

All board members present voted on the motion, no objections, and no abstentions. The motion passed.

**CONFIDENTIAL INFORMATION PROCEDURE**

The Board reviewed a Procedure for Disclosing Confidential Investigatory Information policy proposal to share confidential information between OBLPCT and OBPE. Dr. Grover moved and Dr. Nishi-Strattner seconded a motion to approve the policy. All board members present voted on a motion, no objections, and no abstentions. The motion passed.

**DISCIPLINARY SUPERVISOR RECRUITMENT**

The Board discussed the results of the Disciplinary Supervision poll. After discussion, the Board determined that the next steps in the recruitment include: creating a structure (including classification of supervisors in terms of areas of expertise), vetting of the folks who have shown an interest in becoming supervisors, any additional or group training that is small, seminar-like where the Board can get to know the supervisors, and the supervisors can get to know the expectations of the Board and their role as a Board appointed supervisor, etc. Dr. Bjorkquist suggested contacting ASPPB to see if they have

any protocols or other recommendations regarding supervision. Mr. Foote asked if the Board has a standardized letter of instruction with a formatted report template that is to be submitted during the required supervision.

There is a current process and template in place, but it was agreed that the current format does not provide enough guidance to give the Board what it needs and clarification is needed. Concerns were also raised that supervisors often form therapeutic bonds with the supervisees, losing an objective perspective; the supervisor needs to understand the consultant role that the Board-appointed supervisor has.

Dr. Smith suggested that the pool of supervisors should include former Board members who understand what the Board does and what is needed during supervision for the cases, or running the seminar/training for the supervisors.

An initial work group was formed to include Drs. Johannsen, Bjorkquist, Nishi-Strattner, and possibly Ms. Mellon.

#### **LICENSURE EXEMPTION WORK GROUP**

Mr. Hill provided a brief summary of the history of the group to date:

- At one of its first meetings, LEW heard from the various stakeholders regarding the proposed language at the meeting prior to the June meeting. LEW had heard from the folks from the Hypnotherapy world, Dance Movement, Art Therapy, and COPACT, the Counselors and Therapists lobbying arm. There was a lot of discussion about a historical perspective from their view point, which allowed the LEW committee members a chance to hear a lot of perspectives.
- The June meeting featured Mr. Martin Pittioni, former Executive Director of OBPE and Social Work Boards. Mr. Pittioni was able to elaborate on his experience with the Exemption.
- It was agreed at the time to keep the current proposed language as is. Legal Counsel had advised to continue through the process without making changes at this time as the proposed Legislative Concept had already been submitted, and there are several steps and drafts before the final becomes proposal.
- The Committee discussed continuing on with a sub-committee that includes both committee members and stakeholders to continue to gather input, strategy, and guidance.

Mr. Hill reported that there was a meeting between Mr. Foote, Ms. Felton, himself and Jeremy Vandehey, Policy Advisor to the Governor to talk about the Boards' Legislative Concepts. Mr. Foote summarized the meeting as the Governor's office has a limited scope of legislation that they want to focus on; this bill was not currently on the list, and it's not anticipated to be on the Governor's priority list for this session.

Dr. Johannsen reported that the Oregon Psychological Association's legislative committee and lobbyist is considering weighing in. As a Board and Executive Branch, the Board is not in a position to advocate for the concept. Laura Smith, the OPA lobbyist, has contacted the COPACT lobbyist, and Laura and Robin Henderson will visit with Mr. Vandehey in support of the Legislative Concept. Mr. Hill added that OBLPCT are currently going through major revisions of their rules and there has been input from COPACT regarding revision of the rules and proposals.

The Board discussed the legislative process, the potential of creating a Registry, the QMHA/QMHP work currently being done, current challenges and options and the perspectives of the different Board members.

#### **DELEGATION TO THE EXECUTIVE DIRECTOR**

The Board reviewed an updated Delegation to the Executive Director policy. Dr. Bjorkquist moved and Dr. Jenkins seconded to approve the Delegation of Authority to the Executive Director. All board members present voted on the motion, no objections, and no abstentions. The motion passed.

#### **DEBRIEF OF 2016 ASPPB MID-YEAR MEETING**

Dr. Jenkins and Ms. Berry recapped the May ASPPB meeting and the concerns regarding the need to develop strategy and educate licensees regarding social media and online risks, responsibilities, communication strategies and other opportunities for practitioners and Boards. Board members discussed the pros and cons of the internet, cyber-stalking, the importance of boundaries and established communication policies, and the possibility of educating licensees. It was suggested that either Dr. Jenkins or Ms. Berry write a newsletter article around some of the higher-level topics.

An initial work group was formed to develop a vision for how the Board would like to go forward with social media and internet presence, and how to get information out to licensees educating them on what this could mean in regards to ethics, policies, etc. The work group will be led by Dr. Jenkins and include Dr. Nishi-Strattner, OPA, and possibly other non-Board members.

#### **ASPPB FALL CONFERENCE**

Drs. Johannsen and Nishi-Strattner were selected to represent the Board at the Fall ASPPB Conference October 19-23.

#### **APPROVE LICENSES**

Dr. Grover moved and Dr. Bjorkquist seconded a motion to approve the following licenses: Linda L. Collins, Ph.D., Catherine J. Frederick, Psy.D., Claudelle R. Glasgow, Psy.D., Jamie L. G. Pettus, Psy.D., Zena D. Polly, Ph.D., Adam J. Rodriguez, Psy.D., Frederick C. Scovel, Ph.D., Leland S. St. Charles, Psy.D., Jill S. Waldman, Psy.D., Ari M. Weinberg, Psy.D., Rebecca C. Wilbur, Psy.D.

All board members present voted on the motion, no objections, and no abstentions. The motion passed.

**PUBLIC FORUM**

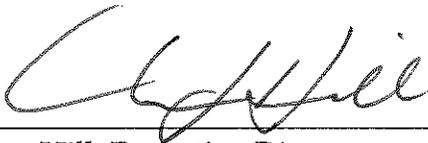
Dr. Ryan Dix, OPA liaison, introduced himself for the benefit of the newest board member.

Dr. Johannsen announced that Dr. Bjorkquist had agreed to become the Board liaison to OPA, meeting with Dr. Dix and Mr. Hill regularly.

Dr. Johannsen reported that he and Dr. Jenkins had met to discuss Dr. Jenkin's task of helping to develop criteria for the Diversity Training requirements; what is acceptable and what is not acceptable. This effort is supposed to be led by someone from Oregon Health Authority. Dr. Jenkins reported that there have been three recent staff turn-overs, and there has been discrepancies on the vision of the projects. Dr. Johannsen reported that he has advised Dr. Jenkins to step forward, gather a number of psychologists to help formulate criteria, the Board can then vote on the suggestions, and then forward the suggestions to OHA. Dr. Johannsen will be contacting the Office of Equity and Inclusion as well.

With no further business before the Board, the meeting was ADJOURNED at 3:19 p.m.

Respectfully submitted,



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Charles Hill, Executive Director

10/5/16

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Date