 **Affiliated Interest Annual Report for Water Utilities**

OAR 860-036-2360

**This form must be electronically filed with the OPUC at:** [**PUC.FilingCenter@puc.oregon.gov**](mailto:PUC.FilingCenter@puc.oregon.gov) **on or before June 1, of each year.**

|  |
| --- |
| Utility Company Name: |
| Address: |
| Telephone: |
| Email: |

**Annual Transactions for January 1 through December 31, of each year**

(Please use this format and attach additional sheets if needed.)

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Docket**  **&**  **Order No.\*** | **Name of Affiliate**  **And Description of Affiliation** | **Purpose**  **of**  **Transaction** | **Hours & Current Hourly Rate**  (If Applicable) | **Annual Dollar Amount** |
|  |  |  |  |  |
|  |  |  |  |  |
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|  |  |  |  |  |

**\****If you do not know the docket or order number, please call and staff will help you with that information. Please* ***do not*** *file the form with this section blank; if not affiliated interest exists please use N/A.*

**Have any changes occurred to the utility, affiliate, or the affiliated relationships that affect any affiliated interest contracts?**

**NO**

**YES - Using a separate sheet, please explain the changes and provide any other pertinent information.**

Signature of responsible party: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Printed name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Position held in utility: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Telephone Number: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ E-mail: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

The Commission may request further information regarding any affiliated interest transaction.

**If you have questions about the form call Russ Beitzel at (971) 209-0533 or email:** [**russell.beitzel@puc.oregon.gov**](mailto:russell.beitzel@puc.oregon.gov)