 **Affiliated Interest Annual Report for Water Utilities**

OAR 860-036-2360

**This form must be electronically filed with the OPUC at:** **PUC.FilingCenter@puc.oregon.gov** **on or before June 1, of each year.**

|  |
| --- |
| Utility Company Name:  |
| Address:  |
| Telephone:  |
| Email:  |

**Annual Transactions for January 1 through December 31, of each year**

(Please use this format and attach additional sheets if needed.)

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Docket** **&** **Order No.\*** | **Name of Affiliate****And Description of Affiliation** | **Purpose** **of** **Transaction** | **Hours & Current Hourly Rate**(If Applicable) | **Annual Dollar Amount** |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |

**\****If you do not know the docket or order number, please call and staff will help you with that information. Please* ***do not*** *file the form with this section blank; if not affiliated interest exists please use N/A.*

**Have any changes occurred to the utility, affiliate, or the affiliated relationships that affect any affiliated interest contracts?**

**[ ]  NO**

**[ ]  YES - Using a separate sheet, please explain the changes and provide any other pertinent information.**

Signature of responsible party: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Printed name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Position held in utility: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Telephone Number: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ E-mail: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

The Commission may request further information regarding any affiliated interest transaction.

**If you have questions about the form call Russ Beitzel at (971) 209-0533 or email:** **russell.beitzel@puc.oregon.gov**