

Home Energy Performance Score System Stakeholder Panel

Meeting Wrap-Up

October 23, 2017

Oregon Department of Energy

Portland, Oregon

1. Welcome and introductions

Roll call of attending panel members.

2. Review and vote on the proposed scorecard by Enhabit

After a review of Enhabit's proposed scorecard a vote was taken, resulting in approval by all attending, with two modifications:

1. Use of the Home Energy Score Assessment ID, located under the bar chart.
2. Use of the term "Performance" as provided in rule.

The panel discussed "home facts" that appear on the scorecard. Concerns were raised as to what recommendations assessors may or may not make to homeowners during the assessment visit. This led the group to further support the need for on-going education and orientation of assessors.

Panel discussion ensued over the carbon emission section of each scorecard. ODOE staff explained that while state administrative rule does require a specific methodology to be used in calculating emissions, the display of emissions is left to each scoring system. The panel will revisit the topic at a later time as more understanding of consumer interest is gathered.

3. Panel discussion of a strategy to support statewide scoring

Earth Advantage's David Heslam provided background context of the importance of a Green Building Registry (GBR) and how the Registry is working for the City of Portland ordinance. Key takeaways are:

- Each Multiple Listing Service (MLS) is a regional entity and requires negotiation to receive and share energy-related information. Earth Advantage is working toward a statewide approach, beyond the City of Portland, to bring the GBR to each MLS in Oregon.
- It was made clear that having assessments in all MLS information demonstrates significant progress toward market transformation.
- The Earth Advantage board of directors has funded Earth Advantage progress with GBR development and made it a recommended course of action to complete.

ODOE indicated that it is required by administrative rule to receive metadata from systems. This is high-level site data, not site-specific. The GBR would supply greater granularity of site data, informing progress of energy efficiency statewide.

ODOE informed the panel it is in the process of completing a Request for Qualifications (RFQ) to be put forth to interested parties to accomplish the assessor management, quality assurance, data management with USDOE and support the use of the GBR.

4. Follow-up actions, next meeting schedule

- Follow up action items are noted below.
- The next stakeholder panel meeting will be coordinated based on ODOE's progress in completing the Request for Qualifications document.

5. Action items:

- ODOE to determine carbon metrics for additional fuels and utilities statewide and make available to systems.
- ODOE will set another stakeholder panel meeting within 60 to 90 days to gather panel input on Request for Qualifications for statewide scoring services.