

LICENSING ACTIONS

For consideration by the Board **September 20 2016**

*This document includes pending licensing actions ready
 Board review and approval.*

F Licensing Actions - Requests for Board Approval of initial License, Certificate, Registration Application, Change of Location, Name Change, Special Request, Transfer of Apprenticeship:

1 Approval of New Trainee (Apprentice) Certificates, with effective date:

- a **Rose**, Krystal L: Intern under McKendree P Strommer, June 6 2016.
- b **Keller**, Shealee Nichol: Intern under Robert L Gaskill, June 9 2016.
- c **Rost**, Jason H: Intern under Jeremy Scott Buck, June 10 2016.
- d **Morris**, Erika L: AE and AF under Holly A Houston, June 14 2016.
- e **Grimes**, Breanna A: Intern under Jeffrey W Hoyt, June 20 2016.
- f **Huddleston**, Kathryn R: Intern under Daniel J Hilton, June 22 2016.
- g **Swindlehurst**, Coby K: AE and AF under Jeffrey S Parrack, June 22 2016.
- h **DeLong**, Anna V: Intern under Deon L Strommer, June 28 2016.
- i **Mills**, Dane E: Intern under Rebecca L Tjaarda, June 30 2016.
- j **Ruiz**, Anna Olympia: AE and AF under Elizabeth R Ralston, July 6 2016.
- k **Wolf**, Malory E: AE and AF under Mindy R Rocha-Barella, July 13 2016.
- l **Mangis**, Jonathan G K: AE and AF under Charles J Loyd, July 18 2016.
- m **Thompson**, Kristin A: AE and AF under Daniel L St Clair, July 18 2016.
- n **Bollman**, Grant M: AE and AF under Timothy F Brandvold, August 1 2016.
- o **Erickson**, Ry R: AE under Christine A Jackson, August 4 2016.
- p **Goodwin**, William R: AF under Robert D Painter, August 5 2016.
- q **VanNess**, Steven J: AE and AF under Bret D Benzley, August 8 2016.
- r **Alpert**, Alexandria M: AE and AF under Keith Mertes, August 10 2016.
- s **Swenson**, Kate Marilyn: AE and AF under Melvin E Friend, August 11 2016.
- t **Gonzales**, Whitney L: AF under G Craig Collins, August 15 2016.
- u **Sargent**, Michelle S: AF under Bruce D Fuller, August 22 2016.
- v **Rupp**, Joelle Lynn: AE and AF under Charles J Loyd, August 30 2016.
- w **Flowers**, Cole B: AE and AF under Ryan Hal Branin, September 7 2016.
- x **Guevara**, Tamay L: AE and AF under Brian A Norris, September 14 2016.

2 Request for Transfer of Trainee (Apprentice) Certificate, with effective date:

- a **Alcantara**, John R: AE and AF from Deon Strommer to Dennis A Wood, July 27 2016.
- b **Drake**, Dustin L: AF from Ryan Hal Branin to Bryan Scott Michael, August 24 2016.
- c **Grimes**, Breanna A: Intern from Jeffrey W Hoyt to McKendree P Strommer, July 27 2016.
- d **Jones**, Christopher C: AE and AF from Collin K Roberts to Christopher S Waud, August 10 2016.
- e **Powell**, Chelsea Elizabeth: AF from James M Hoblitzell to Mark E Powell, August 15 2016.
- f **Smith**, K Elizabeth: AE and AF from Regan Hinton to Pamela Suzanne Brawn, August 22 2016.

3 Approval of New Funeral Service Practitioner (FSP) License, with effective date:

- a **Fitzhugh**, Gillian R I: June 29 2016.
- b **Workman**, Chad G: June 29 2016.
- c **Wolford**, Vernon Mark: August 1 2016.
- d **Allen**, Christopher C: July 29 2016.
- e **Van Hooser**, Cherise A M: August 1 2016.
- f **Strommer**, Nickoli L: August 22 2016.

4 Approval of New Embalmer License, with effective date:

- a **Gallegos**, Amelia H: June 23 2016.
- b **Fitzhugh**, Gillian R I: June 29 2016.
- c **Workman**, Chad G: June 29 2016.

- d **Patstone**, Rachel A: July 25 2016.
- e **Allen**, Christopher C: July 29 2016.
- f **Van Hooser**, Cherise A M: August 1 2016.
- g **Keller**, Carina Briana: August 1 2016.
- h **Jamieson**, Larry Jay: September 14 2016.

5 Approval of Reciprocity Application (At no time shall a license be issued to a reciprocal applicant before qualifications have been verified and Board approval has been received.):

- a **Voss**, Tamara Emily - Embalmer License (Minnesota)
- b **Kellogg**, Lorne Judson - Embalmer License (Texas)

6 Approval of New Preneed Salesperson Registration Certificate, with effective date:

- | | |
|--|---|
| a Lile , Angela Dawn: June 20 2016. | k Jones , Guinevere Z: August 17 2016. |
| b Stark , Amanda A: June 20 2016. | l Rodriguez , Priscilla: August 22 2016. |
| c Wraith , Maleah K: June 29 2016. | m Keller , Michelle C: August 24 2016. |
| d Smith , Lisa D: July 8 2016. | n Panida , Scott E: August 24 2016. |
| e McNeil , Jacob William: July 22 2016. | o Swartz , Levi Christopher: August 24 2016. |
| f deBelloy , Susan Kay: August 2 2016. | p Sobieszczyk , Cheryl S: August 29 2016. |
| g White , Mark A: August 2 2016. | q Chao , Pahin L: August 31 2016. |
| h Hudnall , Dolores C: August 4 2016. | r Coates , Amber Dawn: September 1 2016. |
| i Powell , Karen V: August 4 2016. | s Middleton , Megan N: September 6 2016. |
| j Stetson III , Richard C: August 4 2016. | t Jenson , Donna J: September 16 2016. |

7 Approval of New Death Care Consultant (DCC) License, with effective date: **None**.

8 Approval of New Funeral Establishment License, with effective date:

- a Access Foundation Partners Group I LLC (26.20%) &
Access Foundation Partners Group II LLC (26.20%) &
Access Foundation Partners Group III LLC (26.20%) &
Access FPG Blocker II INC (10%) & FPG Management Holdco LLC (11.4%) dba
Foundation Partners Group LLC dba
FPG Intermediate Holdco LLC dba
FPG Corporate Holdco Inc dba
Portland Management Inc dba
The Portland Memorial Inc dba
Wilhelm's Portland Memorial Funeral Home
6705 SE 14th Avenue
Portland OR 97202

Change of Ownership due to sale. Temporary Authority to Operate granted June 21 2016, pending formal Board approval. Prior ownership, name and license number: Portland Management Inc dba The Portland Memorial Inc dba Wilhelm's Portland Memorial Funeral Home (FE-8642).

- b Access Foundation Partners Group I LLC (26.20%) &
Access Foundation Partners Group II LLC (26.20%) &
Access Foundation Partners Group III LLC (26.20%) &
Access FPG Blocker II INC (10%) & FPG Management Holdco LLC (11.4%) dba
Foundation Partners Group LLC dba
FPG Intermediate Holdco LLC dba
FPG Oregon LLC dba
Valley Memorial Park Funeral Home
3929 SE Tualatin Valley Highway
Hillsboro OR 97123

* Indicates new material in your packet.

** Indicates additional agenda item (handout distributed at Board meeting) since packet was issued.

Change of Ownership due to sale. Temporary Authority to Operate granted June 21 2016, pending formal Board approval. Prior ownership, name and license number: The Prestige Group Inc dba Valley Memorial Park LLC dba Valley Memorial Park Funeral Home (FE-8679).

- c Access Foundation Partners Group I LLC (26.20%) &
Access Foundation Partners Group II LLC (26.20%) &
Access Foundation Partners Group III LLC (26.20%) &
Access FPG Blocker II INC (10%) & FPG Management Holdco LLC (11.4%) dba
Foundation Partners Group LLC dba
FPG Intermediate Holdco LLC dba
FPG Corporate Holdco Inc dba
Portland Management Inc dba
Sunnyside Holding LLC dba
Sunnyside Little Chapel of the Chimes
11667 SE Stevens Road
Happy Valley OR 97086

Change of Ownership due to sale. Temporary Authority to Operate granted June 21 2016, pending formal Board approval. Prior ownership, name, license number, and city: Portland Management Inc dba Sunnyside Holding LLC dba Sunnyside Little Chapel of the Chimes (FE-8641) | 11667 SE Stevens Road | Portland OR 97086.

- d Access Foundation Partners Group I LLC (26.20%) &
Access Foundation Partners Group II LLC (26.20%) &
Access Foundation Partners Group III LLC (26.20%) &
Access FPG Blocker II INC (10%) & FPG Management Holdco LLC (11.4%) dba
Foundation Partners Group LLC dba
FPG Intermediate Holdco LLC dba
FPG Corporate Holdco Inc dba
Portland Management Inc dba
Sunnyside Holding LLC dba
Oregon Cremation Company
11667 SE Stevens Road
Happy Valley OR 97086

Change of Ownership due to sale. Temporary Authority to Operate granted June 21 2016, pending formal Board approval. Prior ownership, name, license number, and city: Portland Management Inc dba Sunnyside Holding LLC dba Oregon Cremation Company (FE-8649) | 11667 SE Stevens Road | Portland OR 97086.

- e Access Foundation Partners Group I LLC (26.20%) &
Access Foundation Partners Group II LLC (26.20%) &
Access Foundation Partners Group III LLC (26.20%) &
Access FPG Blocker II INC (10%) & FPG Management Holdco LLC (11.4%) dba
Foundation Partners Group LLC dba
FPG Intermediate Holdco LLC dba
FPG Corporate Holdco Inc dba
Portland Management Inc dba
The Portland Memorial Inc dba
Heritage Memorial
6705 SE 14th Avenue
Portland OR 97202

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Change of Ownership due to sale. Temporary Authority to Operate granted June 21 2016, pending formal Board approval. Prior ownership, name and license number: Portland Management Inc dba The Portland Memorial Inc dba Heritage Memorial (FE-8683).

- f** Andreason Buell Inc dba
American Burial & Cremation of Oregon
320 North 6th Street
Springfield OR 97477

Change of Ownership due to sale. Temporary Authority to Operate granted June 9 2016, effective January 1 2016, pending formal Board approval. Prior ownership and license: Andreason Buell Inc dba American Burial & Cremation of Oregon (FE-8734).

- g** Andreason's Cremation & Burial Service Inc dba
Andreason's Cremation & Burial Services, Springfield
320 North 6th Street
Springfield OR 97477

Change of Ownership due to sale. Temporary Authority to Operate granted June 9 2016, effective January 1 2016, pending formal Board approval. Andreason's Cremation & Burial Services, Springfield (FE-8676).

- h** Andreason Buell Inc dba
Buell Funeral Chapel
320 North 6th Street
Springfield OR 97477

Change of Ownership due to sale. Temporary Authority to Operate granted June 9 2016, effective January 1 2016, pending formal Board approval. Prior ownership and license: Andreason Buell Inc dba Buell Funeral Chapel (FE-8626).

- i** Teskey Inc dba
Aspen Burial & Cremation
1824 Estes Street
Baker City OR 97814

Change of ownership due to sale. Temporary Authority to Operate granted June 11 2016, pending formal Board approval. Prior ownership, name and license number: Teskey Inc dba Aspen Burial & Cremation (FE-8510).

- j** Teskey Inc dba
Coles Tribute Center
1950 Place Street
Baker City OR 97814

Change of ownership due to sale. Temporary Authority to Operate granted June 11 2016, pending formal Board approval. Prior ownership, name and license number: Teskey Inc dba Coles Tribute Center (FE-8694).

- k** Teskey Inc dba
Driskill Memorial Chapel
241 South Canyon Blvd
John Day OR 97845

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Change of ownership due to sale. Temporary Authority to Operate granted June 11 2016, pending formal Board approval. Prior ownership, name and license number: Teskey Inc dba Driskill Memorial Chapel (FE-8343).

- l** Teskey Inc dba
Driskill Memorial Chapel
241 South Canyon Blvd
John Day OR 97845

Change of ownership due to sale. Temporary Authority to Operate granted June 11 2016, pending formal Board approval. Prior ownership, name and license number: Teskey Inc dba Driskill Memorial Chapel (FE-8343).

- m** Teskey Inc dba
Gray's West & Company Pioneer Chapel
1500 Dewey Avenue
Baker City OR 97814

Change of ownership due to sale. Temporary Authority to Operate granted June 11 2016, pending formal Board approval. Prior ownership, name and license number: Teskey Inc dba Gray's West & Co. Pioneer Chapel (FE-8266).

- n** **Estacada Funeral Chapel Inc**
110 West 1st Avenue
Estacada OR 97023

Change of Ownership due to stock shift to majority. Temporary Authority to Operate granted September 15 2016, pending formal Board approval. Prior ownership and license number: Estacada Funeral Chapel Inc dba Estacada Funeral Chapel (FE-8274)

9 Approval of New Certificate of Authority to Operate a Cemetery, with effective date:

- a** Riverside Cemetery Association of Albany Oregon dba
Riverside Cemetery Association of Albany Oregon
SW 7th Avenue at SW Broadway Street
Albany OR 97321

Facility Name Change. Temporary Authority to Operate granted June 29 2016, pending formal Board approval. Prior Facility Name and License Number: Riverside Cemetery Association of Albany Oregon dba Riverside Cemetery (CE-0280)

- b** City of Umatilla dba
Sunset Hills Cemetery
250 West Grant Street
Umatilla OR 97882

Initial license. Temporary Authority to Operate Granted July 8 2016, pending formal Board approval.

- c** Access Foundation Partners Group I LLC (26.20%) &
Access Foundation Partners Group II LLC (26.20%) &
Access Foundation Partners Group III LLC (26.20%) &
Access FPG Blocker II INC (10%) & FPG Management Holdco LLC (11.4%) &
dba Foundation Partners Group LLC dba
FPG Intermediate Holdco LLC dba
FPG Oregon LLC dba
Valley Memorial Park

* Indicates new material in your packet.

** Indicates additional agenda item (handout distributed at Board meeting) since packet was issued.

3809 SE Tualatin Valley Highway
Hillsboro OR 97123

Change of Ownership due to sale. Temporary Authority to Operate granted June 21 2016, pending formal Board approval. Prior ownership, name and license number: The Prestige Group Inc dba Valley Memorial Park LLC dba Valley Memorial Park (CE-0687).

- d** Access Foundation Partners Group III LLC (26.20%) &
Access FPG Blocker II INC (10%) & FPG Management Holdco LLC (11.4%) dba
Foundation Partners Group LLC
dba FPG Intermediate Holdco LLC dba
FPG Corporate Holdco Inc dba
Portland Management Inc dba
Sunnyside Holding LLC dba
Sunnyside Chimes Memorial Garden
11667 SE Stevens Road
Happy Valley OR 97086

Change of Ownership due to sale. Temporary Authority to Operate granted June 21 2016, pending formal Board approval. Prior ownership, name, license number, and city: Portland Management Inc dba Sunnyside Holding LLC dba Sunnyside Chimes Memorial Gardens (CE-0786) | 11667 SE Stevens Road | Portland OR 97086.

- e** Access Foundation Partners Group I LLC (26.20%) &
Access Foundation Partners Group II LLC (26.20%) &
Access Foundation Partners Group III LLC (26.20%) &
Access FPG Blocker II INC (10%) & FPG Management Holdco LLC (11.4%) dba
Foundation Partners Group LLC dba
FPG Intermediate Holdco LLC dba
FPG Corporate Holdco Inc dba
Portland Management Inc dba
The Portland Memorial Inc dba
Portland Memorial Mausoleum, The
6705 SE 14th Avenue
Portland OR 97202

Change of Ownership due to sale. Temporary Authority to Operate Granted June 21 2016, pending formal Board approval. Prior ownership, name and license number: Portland Management Inc dba The Portland Memorial Inc dba Portland Memorial Mausoleum, The (CE-0788).

- f** St Alexander Catholic Church Cornelius Oregon dba
Fern Hill Cemetery
5250 SW Hergert Road
Cornelius OR 97113

Change of ownership due to bankruptcy. Temporary Authority to Operate granted September 6 2016, pending formal Board approval. Prior owner and license: Roman Catholic Archbishop of Portland in Oregon and Successors, a Corporation Sole dba Fern Hill Cemetery (CE-0692).

- g** Union Lodge #3 AF & AM dba
McMinnville Masonic Cemetery
NW Jefferson & NW Cemetery Road
McMinnville OR 97128

* Indicates new material in your packet.

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Initial due to failing to renew. Temporary Authority to Operate granted August 2 2016, pending formal Board approval. Prior ownership and license number: Union Lodge #3 AF & AM dba Masonic Cemetery (CE-0016).

- h** North Cemetery of Clear Creek Association dba
North Cemetery of Clear Creek
 on Clear Creek Road, west of Timber Road (Old E.B. North Road)
 Vernonia OR 97064

Initial due to failing to renew. Temporary Authority to Operate granted August 2 2016, pending formal Board approval. Prior ownership and license number: North Cemetery of Clear Creek Association dba North Cemetery of Clear Creek (CE-0815).

10 Approval of New Certificate of Authority to Operate a Crematory, with effective date:

- a** Access Foundation Partners Group I LLC (26.20%) &
 Access Foundation Partners Group II LLC (26.20%) &
 Access Foundation Partners Group III LLC (26.20%) &
 Access FPG Blocker II INC (10%) & FPG Management Holdco LLC (11.4%) dba
 Foundation Partners Group LLC dba
 FPG Intermediate Holdco LLC dba
 FPG Corporate Holdco Inc dba
 Portland Management Inc dba
 The Portland Memorial Inc dba
Portland Memorial Crematory
 6705 SE 14th Avenue
 Portland OR 97202

Change of Ownership due to sale. Temporary Authority to Operate granted June 21 2016, pending formal Board approval. Prior ownership, name and license number: Portland Management Inc dba The Portland Memorial Inc dba Portland Memorial Crematory (CR-0787).

- b** Andreason Buell Inc dba
Andreason's Springfield Cremation Center
 320 North 6th Street
 Springfield OR 97477

Change of Ownership due to sale. Temporary Authority to Operate granted June 9 2016, effective January 1 2016, pending formal Board approval. Prior ownership and license: Andreason Buell Inc dba Andreason's Springfield Cremation Center (CR-0767).

- c** Teskey Inc dba
Eastern Oregon Pioneer Crematory
 1824 Estes Street
 Baker City OR 97814

Change of ownership due to sale. Temporary Authority to Operate granted June 11 2016, pending formal Board approval. Prior ownership, name and license number: Teskey Inc dba Eastern Oregon Pioneer Crematory (CR-0503).

11 Approval of New Immediate Disposition Company License, with effective date: None.

12 Approval of New Certificate of Authority to Operate an Alternative Disposition Company: None.

13 Approval of Funeral Establishment Facility Location Change, with effective date: None.

* Indicates new material in your packet.

** Indicates additional agenda item (handout distributed at Board meeting) since packet was issued.

14 Approval for Facility Name Change, with effective date:

- a O'Hair & Riggs Funeral Services Inc dba
O'Hair - Wards Funeral Chapel
 515 Pine Street
 Klamath Falls OR 97601

Facility Name Change. Temporary Authority to Operate granted July 1 2016, pending formal Board approval. Prior name and license number: O'Hair & Riggs Funeral Services Inc dba O'Hair Funeral Chapel (FE-8738).

- b Riverside Cemetery Association of Albany Oregon dba
Riverside Cemetery Association of Albany Oregon
 SW 7th Avenue at SW Broadway Street
 Albany OR 97321

Facility Name Change. Temporary Authority to Operate granted June 29 2016, pending formal Board approval. Prior Facility Name and License Number: Riverside Cemetery Association of Albany Oregon dba Riverside Cemetery (CE-0280).

- c Rose City Cemetery Association dba
Rose City Cemetery
 5625 NE Fremont Street
 Portland OR 97213

Facility Name Change. Temporary Authority to Operate granted August 2 2016, pending formal Board approval. Previous owner, facility name and license number: Rose City Cemetery Association (CE-0116).

15 Approval of New Certificate of Removal Registration, with effective date: (A Certificate of Removal Registration allows funeral directors employed by a licensed funeral establishment (FE) licensed in a contiguous state, for the limited purpose of removing dead human bodies from Oregon, prior to submitting a report of death. In order to qualify, an FE must be located in a neighboring state with removal laws substantially similar to Oregon's. Each branch of a registrant's FE is a separate establishment and must be registered as a fixed place of business. ORS 432.317(9); ORS 692.160(a); ORS 692.270 (Once approved, registrations remain valid until surrender, change of ownership or Board action.) **None.**

- * **16 Action Items - Special Request from Terrie Davis to manage three funeral establishments.** Pursuant to OAR 830-030-0000(12) It is the responsibility of each licensed facility to assign a manager for each facility and to notify the Board in writing within 30 days of the assignment. In the case of funeral establishments and immediate disposition companies, the manager must be an Oregon licensed funeral service practitioner. (13) Upon providing written notification to the Board, a funeral service practitioner may be permitted to manage two funeral establishments or two immediate disposition companies, or one of each. **A funeral service practitioner may be authorized by the Board to manage more than two funeral establishments or immediate disposition companies, or a combination of same, upon providing a written request to the Board that describes the basis for the request.** The Board may approve the request after consideration of relevant facts or circumstances including, but not limited to, information that the Board may request from the funeral service practitioner.

This document may be appended or otherwise updated up to the time of the meeting.

AD: Alternative Disposition Facility; **AE:** Apprentice Embalmer; **AF:** Apprentice FSP; **CE:** Cemetery; **CM:** City owned Cemetery; **CO:** Combination Embalmer and FSP; **CR:** Crematory; **CS:** Special Tax District owned Cemetery; **CY:** County owned Cemetery; **DC =** Death Care Consultant; **EM:** Embalmer; **FE:** Funeral Establishment; **FS:** Funeral Service Practitioner; **IP:** Intern Permit; **PN:** Preneed Salesperson; **RR:** Removal Registration. For facility closures, see Executive Director's Report.